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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

China State Construction Finance (Cayman) II Limited
(Incorporated in the Cayman Islands with limited liability)

U.S.\$550,000,000

3.375 per cent. Guaranteed Notes due 2022
(Stock Code: 5037)

U.S.\$250,000,000

3.875 per cent. Guaranteed Notes due 2027
(Stock Code: 5038)

unconditionally and irrevocably guaranteed by



中國建築國際集團有限公司
CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3311)

Joint Global Coordinators



Joint Bookrunners and Joint Lead Managers



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the U.S.\$550,000,000 3.375 per cent. Guaranteed Notes due 2022 and the U.S.\$250,000,000 3.875 per cent. Guaranteed Notes due 2027 (the "Notes") to be issued by China State Construction Finance (Cayman) II Limited (the "Issuer") guaranteed by China State Construction International Holdings Limited (the "Company") by way of an issue of debt to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Hong Kong Stock Exchange and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 21 November 2017. The listing of and permission to deal in the Notes are expected to become effective on or about 30 November 2017.

Hong Kong, 29 November 2017

As at the date of this announcement, the board of directors of the Company comprises Mr. Zhou Yong (Chairman and Chief Executive Officer), Mr. Tian Shuchen, Mr. Zhou Hancheng, Mr. Pan Shujie, Mr. Hung Cheung Shew, Mr. Wu Mingqing and Mr. Zhang Haipeng as Executive Directors; and Dr. Raymond Ho Chung Tai, Mr. Adrian David Li Man Kiu, Dr. Raymond Leung Hai Ming and Mr. Lee Shing See as Independent Non-executive Directors.

As at the date of this announcement, the board of directors of the Issuer comprises Mr. Zhou Yong, Mr. Zhou Hancheng and Mr. Guo Feng.