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**中國建築國際集團有限公司**

**CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3311)**

**RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF  
ONE RIGHTS SHARE FOR EVERY EIGHT EXISTING SHARES HELD  
ON THE RECORD DATE AT THE SUBSCRIPTION PRICE  
OF HK\$11.33 PER RIGHTS SHARE**

**RESULTS OF THE RIGHTS ISSUE**

The Board is pleased to announce that all of the conditions set out in the Underwriting Agreement have been fulfilled and the Underwriting Agreement became unconditional at 4:00 p.m. on Wednesday, 4 October 2017.

As at 4:00 p.m. on Tuesday, 3 October 2017, being the latest time for acceptance of and payment for the Rights Shares and for application and payment for the excess Rights Shares, a total of 679 valid acceptances and applications had been received for a total of 478,307,064 Rights Shares, which comprised: (i) 472 valid acceptances of provisional allotments under the PALs for a total of 473,190,108 Rights Shares; and (ii) 207 valid applications for excess Rights Shares under the EAFs for a total of 5,116,956 Rights Shares. In aggregate, these represented approximately 85.26% of the total number of 561,017,407 Rights Shares available for subscription under the Rights Issue.

The Rights Issue was under-subscribed by 82,710,343 Rights Shares. Pursuant to the terms of the Underwriting Agreement, the Underwriter has performed its underwriting obligation and has subscribed for 82,710,343 Rights Shares, representing 100% of the total number of Rights Shares not being subscribed under the Rights Issue.

## **DESPATCH OF SHARE CERTIFICATES**

Share certificates for fully-paid Rights Shares in respect of valid acceptances of Rights Shares under the PALs and successful applications for excess Rights Shares under the EAFs are expected to be despatched by ordinary post to those entitled thereto, at their own risk, on or before Thursday, 12 October 2017.

## **COMMENCEMENT OF DEALINGS IN FULLY-PAID RIGHTS SHARES**

Dealings in the fully-paid Rights Shares are expected to commence on the Stock Exchange at 9:00 a.m. on Friday, 13 October 2017.

Reference is made to the prospectus issued by the Company dated 18 September 2017 (the “**Prospectus**”) in relation to, among others, the Rights Issue. Terms used herein shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

## **RESULTS OF THE RIGHTS ISSUE**

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As at 4:00 p.m. on Tuesday, 3 October 2017, being the latest time for acceptance of and payment for the Rights Shares and for application and payment for the excess Rights Shares, a total of 679 valid acceptances and applications had been received for a total of 478,307,064 Rights Shares, which comprised: (i) 472 valid acceptances of provisional allotments under the PALs for a total of 473,190,108 Rights Shares; and (ii) 207 valid applications for excess Rights Shares under the EAFs for a total of 5,116,956 Rights Shares. In aggregate, these represented approximately 85.26% of the total number of 561,017,407 Rights Shares available for subscription under the Rights Issue.

Pursuant to the Irrevocable Undertaking, COHL has taken up 340,386,459 Rights Shares and procured Silver Lot to take up 12,845,293 Rights Shares, representing their respective full entitlements to the new Shares under the Rights Issue.

## EXCESS RIGHTS SHARES

Regarding the 207 valid applications for a total of 5,116,956 excess Rights Shares, the Board has resolved to accept all valid applications and allot and issue such number of the excess Rights Shares as have been validly applied for under each application. Accordingly, a total of 5,116,956 excess Rights Shares will be allotted and issued to the Shareholders lodging valid applications and each of them will be allotted and issued the number of Rights Shares for which they have validly applied.

## UNDERWRITING AGREEMENT

All the conditions set out in the Underwriting Agreement have been fulfilled and the Rights Issue has become unconditional at 4:00 p.m. on Wednesday, 4 October 2017. Based on the above acceptance and application results, the Rights Issue was under-subscribed by 82,710,343 Rights Shares. Pursuant to the terms of the Underwriting Agreement, the Underwriter has performed its underwriting obligation and has subscribed for 82,710,343 Rights Shares, representing 100% of the total number of Rights Shares not being subscribed under the Rights Issue.

## SHAREHOLDINGS IN THE COMPANY

The shareholdings in the Company immediately before and after completion of the Rights Issue will be as follows:

	Immediately before completion of the Rights Issue		Immediately after completion of the Rights Issue	
	<i>No. of Shares</i>	<i>%</i>	<i>No. of Shares</i>	<i>%</i>
COHL	2,723,091,690	60.67	3,146,188,492	62.31
Silver Lot	102,762,351	2.29	115,607,644	2.29
Directors	14,251,496	0.32	14,838,963	0.29
Public				
Shareholders	<u>1,648,033,724</u>	<u>36.72</u>	<u>1,772,521,569</u>	<u>35.11</u>
<b>Total</b>	<u><u>4,488,139,261</u></u>	<u><u>100.00</u></u>	<u><u>5,049,156,668</u></u>	<u><u>100.00</u></u>

*Notes:*

1. Based on the assumption that no new Shares (other than the Rights Shares) are allotted and issued on or before completion of the Rights Issue.
2. Certain percentage figures included in this table have been subject to rounding adjustments. Accordingly figures shown as totals may not be an arithmetic aggregation of the figures preceding them.

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Dealings in the fully-paid Rights Shares are expected to commence on the Stock Exchange at 9:00 a.m. on Friday, 13 October 2017.

By order of the Board  
**China State Construction International  
Holdings Limited**  
**Zhou Yong**  
*Chairman and Chief Executive Officer*

Hong Kong, 11 October 2017

*As at the date of this announcement, the Board comprises Mr. Zhou Yong (Chairman and Chief Executive Officer), Mr. Tian Shuchen, Mr. Zhou Hancheng, Mr. Pan Shujie, Mr. Hung Cheung Shew, Mr. Wu Mingqing and Mr. Zhang Haipeng as Executive Directors; and Dr. Raymond Ho Chung Tai, Mr. Adrian David Li Man Kiu, Dr. Raymond Leung Hai Ming and Mr. Lee Shing See as Independent Non-executive Directors.*