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**中國建築國際集團有限公司**

**CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3311)**

**PROPOSED RIGHTS ISSUE ON THE BASIS OF  
ONE RIGHTS SHARE FOR EVERY EIGHT EXISTING SHARES HELD  
ON THE RECORD DATE AT A SUBSCRIPTION PRICE  
OF HK\$11.33 PER RIGHTS SHARE**

**LAST DAY FOR DEALINGS IN THE SHARES  
ON A CUM-RIGHTS BASIS**

Reference is made to the announcement of China State Construction International Holdings Limited (the “**Company**”) dated 22 August 2017 in relation to the proposed rights issue of the Company (the “**Announcement**”). Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

**Last day for dealings in the Shares on a cum-rights basis**

Pursuant to the expected timetable of the Rights Issue as set out in the Announcement, the last day for dealings in the Shares on a cum-rights basis will be Wednesday, 6 September 2017. Dealings in the Shares on an ex-rights basis shall commence on Thursday, 7 September 2017.

To qualify for the Rights Issue, a Shareholder must be registered as a member of the Company as at the close of business on Record Date, which is Friday, 15 September 2017 and be a Qualifying Shareholder. In order to be registered as a member of the Company on the Record Date so as to qualify for the Rights Issue, all transfer documents of the Shares must be lodged (together with the relevant Share certificates) with the Company’s branch share registrar in Hong Kong, Tricor Standard Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration no later than 4:30 p.m. (Hong Kong time) on Friday, 8 September 2017. The register of members of the Company will be closed from Monday, 11 September 2017 to Friday, 15 September 2017 (both dates inclusive) during which period no transfer of Shares will be registered.

**Any Shareholder or other person dealing in Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled (and the date on which the Underwriter’s right of termination of the Underwriting Agreement ceases) and any person dealing in the nil-paid Rights Shares during the period from Wednesday, 20 September 2017 to Wednesday, 27 September 2017 will bear the risk that the Rights Issue may not become unconditional or may not proceed. If in any doubt, Shareholders and potential investors are recommended to consult their professional advisers. Shareholders and potential investors should exercise caution in dealing in the securities of the Company.**

### **The PRC Southbound Trading Investors**

The Board wishes to inform the Shareholders and potential investors of the Company that, in addition to the PRC investors who hold the Shares through Shanghai-Hong Kong Stock Connect, all PRC investors who hold the Shares through Shenzhen-Hong Kong Stock Connect may also participate in the Rights Issue through ChinaClear. References to the PRC Southbound Trading Investors in the Announcement shall include both investors who hold the Shares through Shanghai-Hong Kong Stock Connect and Shenzhen-Hong Kong Stock Connect.

Accordingly, it is expected that the Company will file the Prospectus Documents in the PRC in accordance with the notice issued by the China Securities and Regulatory Commission of “Filing Requirements for Hong Kong Listed Issuer Making Rights Issues to Mainland Shareholders through Mainland-Hong Kong Stock Connect” (Announcement [2016] No.21).

Details on the subscription procedures applicable to the PRC Southbound Trading Investors under the proposed Rights Issue will be set out in the Prospectus Document.

By order of the Board  
**China State Construction  
International Holdings Limited**  
**Zhou Yong**  
*Chairman and Chief Executive Officer*

Hong Kong, 5 September 2017

*As at the date of this announcement, the Board comprises Mr. Zhou Yong (Chairman and Chief Executive Officer), Mr. Tian Shuchen, Mr. Zhou Hancheng, Mr. Pan Shujie, Mr. Hung Cheung Shew, Mr. Wu Mingqing and Mr. Zhang Haipeng as Executive Directors; and Dr. Raymond Ho Chung Tai, Mr. Adrian David Li Man Kiu, Dr. Raymond Leung Hai Ming and Mr. Lee Shing See as Independent Non-executive Directors.*