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中國建築國際集團有限公司
CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3311)

ANNOUNCEMENT

UNAUDITED FIRST QUARTER RESULTS OF 2016

ANNOUNCEMENT PURSUANT TO THE INSIDE INFORMATION PROVISIONS AND RULE 13.09(2) OF THE LISTING RULES

This announcement is made by China State Construction International Holdings Limited (the “Company”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Company is an indirect subsidiary of China State Construction Engineering Corporation Limited (“CSCECL”, whose shares are listed on The Shanghai Stock Exchange). As at the date of this announcement, CSCECL beneficially owns 57.59% of the existing issued share capital of the Company. CSCECL will release its unaudited quarterly results for the three months ended 31 March 2016 pursuant to the listing rules of The Shanghai Stock Exchange before the end of April 2016. Such results will contain certain financial information of the Company and its subsidiaries (collectively, the “Group”).

To ensure that shareholders of the Company and potential investors have equal and timely access to the information of the Company, the Company hereby releases the unaudited results of the Group for the three months ended 31 March 2016.

The unaudited revenue of the Group for the three months ended 31 March 2016 was approximately HK\$8,723,422,000 (31 March 2015: HK\$7,382,647,000). While the aggregate amounts of operating profit and the share of profits of joint ventures were approximately HK\$1,286,763,000 (31 March 2015: HK\$1,070,076,000). The results and the comparatives are prepared on the same basis as for the preparation of the audited consolidated financial statement for the year ended 31 December 2015.

The Company's shareholders and potential investors should note that **all the figures contained herein are unaudited. Accordingly, figures contained in this announcement should in no way be regarded as to provide any indication or assurance on the financial results of the Group for the three months ended 31 March 2016.**

The Company's shareholders and potential investors are urged to exercise caution in dealing in the securities of the Company and are recommended to consult their own professional advisers if they are in doubt as to their investment positions.

By Order of the Board
**China State Construction
International Holdings Limited**
Zhou Yong
Chairman and Chief Executive Officer

Hong Kong, 22 April 2016

As at the date of this announcement, the Board comprises Mr. Zhou Yong (Chairman and Chief Executive Officer), Mr. Tian Shuchen, Mr. Zhou Hancheng, Mr. Pan Shujie, Mr. Hung Cheung Shew and Mr. Wu Mingqing as Executive Directors; and Dr. Raymond Ho Chung Tai, Mr. Adrian David Li Man Kiu, Dr. Raymond Leung Hai Ming and Mr. Lee Shing See as Independent Non-executive Directors.