

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mn | n/yyyy): | 31/12/2015 | | | | |
|---|-------------------------------------|---------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges an | d Clearing L | imited | | | | |
| Name of Issuer | China State | Construction Inte | rnational Holo | lings Limited | | |
| Date Submitted | Date Submitted 4/1/2016 | | | | | |
| I. Movements in Authorised Share Capital Ordinary Shares | | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>3311</u> | Descriptio | n: Ordinary | Shares | | | |
| | I | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding r | nonth | 60,000,000,000 | HK\$0.025 | HK\$1,500,000,000 | | |
| Increase/(decrease) | _ | | | | | |
| Balance at close of the month | | 60,000,000,000 | HK\$0.025 | HK\$1,500,000,000 | | |
| (2) Stock code : | Descriptio | n : | | | | |
| | 1 | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding r | Balance at close of preceding month | | | | | |
| Increase/(decrease) | _ | | | | | |
| Balance at close of the month | | | | | | |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code : Descr | iption : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | <u></u> | | |
| 3. Other Classes of Shares | | | |
| Stock code : Descr | iption : | | |
| | No. of other classes of shares | Par value (State currency) | capital |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the enceurrency): | d of the month (State | HK\$1, | 500,000,000 |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 4,056,314,622 | | | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 4,056,314,622 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under S | share Option | Schemes of the I | issuer) | | N C 1 C | X 6 1 6 |
|-------------------------|--------------|------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | C . 1 | Б : 1 | C 11 1 | т 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (Ivoic I) | | | | | | |
| 2 | | | | | | |
| <u>Z</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | _ | | | | | |
| | | | | | | |
| 3 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | То | tal A. (Ordin | | | |
| | | | (Prefere | nce shares) | | |
| | | | (0 | Other class) | | |
| Total funds raised duri | ng the month | from exercise of | f | | | |
| options (State currency | | | | | | |
| | | | _ | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) ---(Other class) _____

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|--|-----------------|------------------------------|--|--|
| 1 | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2 | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3 | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C. (Ordin | nary shares) | | |
| | | | (Prefere | ence shares) | | <u>-</u> |
| | | | ((| Other class) | | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| if applicable, and class of shares issuable: | | |
| 1 | - | |
| | - | |
| (/ /) | - | |
| shares (Note 1) | | |
| | | |
| 2 | <u> </u> - | |
| · | <u> </u> | |
| | _ | |
| shares (Note 1) | | |
| | | |
| 3 | - | |
| | - | |
| | _ | |
| shares (Note 1) | | |
| Shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|-----------------|---------------------------|---|-------|---|--|--|
| Type of Issue | | | | | | month |
| | | Class of shares issuable (Note 1) | | | | |
| 1. Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 2. Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 3. Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 4. Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 4. Bonus issue | | date : (dd/mm/yyyy) EGM approval date: | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|-------|---|--|---|
| | - J p | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | | Fo | or Main B | oard | and GEM listed is | |
|-------------|---|---|--|-------|--|---|
| Ty | /pe of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | <u>, , , , , , , , , , , , , , , , , , , </u> | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| | Capital corganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 10. O (F | Other Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | . <u></u> |
| | | Total E. (Pi | Ordinary streference streferen | share | s) | · · |
| | | | | | | _ |
| Total | l increase / (decrease) in ordinary shares during th | ne month (i.e. Total of A to E |): | (1) | | |
| | | | | (2) | | |
| Total | l increase / (decrease) in preference shares during | the month (i.e. Total of A to | E): | | | |
| | l increase / (decrease) in other classes of shares de | _ | | | | |
| (Thes | se figures should be the same as the relevant figur | res under II above ("Movem | ents in Issi | ued S | hare Capital").) | |

| Remarks (if any): | |
|-------------------|---|
| | N/A |
| | |
| | |
| | |
| | |
| | · |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| Submitted by: | Zhou Yong |
| | |
| | nd Chief Executive Officer |
| (Director, Sec | cretary or other duly authorised officer) |
| | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.