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(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3311)

ANNOUNCEMENT

OPERATING INFORMATION FOR THE THREE MONTHS ENDED 31 MARCH 2015

This announcement is made by China State Construction International Holdings Limited (the "Company", together with its subsidiaries (collectively the "Group")) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The Company wishes to provide to its shareholders the attached operating information which contains certain operating data of the Group for the three months ended 31 March 2015 (the "Monthly Update"). The Monthly Update is also available on the website of the Company (www.csci.com.hk).

The Monthly Update has been prepared based on internal management records of the Group which have not been audited or reviewed by external auditors, and as such the data is for investors' information only. Such data may differ from figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual, semi-annual or quarterly basis due to various uncertainties during the process of collection and collating of such data. The Monthly Update does not constitute, nor should it be construed as, an offer or solicitation for the purchase or sale of any securities or financial instruments of the Group. It does not and it is not intended to provide any investment service or investment advice.

Shareholders of the Company and potential investors should exercise caution when investing or dealing in the securities of the Company. You are also recommended to consult your own professional or financial advisers if you are in doubt as to your investment positions.

By Order of the Board
China State Construction
International Holdings Limited
Zhou Yong

Chairman and Chief Executive Officer

Hong Kong, 10 April 2015

As at the date of this announcement, the Board comprises Mr. Zhou Yong (Chairman and Chief Executive Officer), Mr. Tian Shuchen, Mr. Zhou Hancheng, Mr. Pan Shujie, Mr. Hung Cheung Shew and Mr. Wu Mingqing as Executive Directors; and Dr. Raymond Ho Chung Tai, Mr. Adrian David Li Man Kiu, Dr. Raymond Leung Hai Ming and Mr. Lee Shing See as Independent Non-executive Directors.

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MONTHLY UPDATE

OPERATING INFORMATION FOR THE THREE MONTHS ENDED 31 MARCH 2015

The Group recorded an accumulated new contract value of HK\$19.57 billion in the three months ended 31 March 2015, and hence achieved a 28.8% completion of the full year target of 2015 (which should be no less than HK\$68.0 billion).

As of 31 March 2015, the on-hand contract value of the Group amounted to approximately HK\$173.12 billion, among which the backlog was approximately HK\$103.84 billion, equivalent to three times of the Group's audited revenue of 2014.

Major New Contracts Awarded in March 2015 include:

Mechanical and Engineering Project of Centre of Excellence in Paediatrics, Hong Kong (The client of such project is Architectural Service Department of Hong Kong SAR government and the attributable contract value of the Group is about HK\$1.90 billion. Such project includes installation of air-conditioning, air exhaust, electric, low-voltage power, firefighting and other systems. The construction period is about 72 months);

Relocation Housing Project in Modern Industry Project of Hyundai Motor, Ziyang, Sichuan Province, the PRC (The client of such project is Yanjiang District, Ziyang government of Sichuan province and the attributable contract value of the Group is about HK\$1.25 billion. Such project includes flower garden site 1&2 where will be constructed twelve blocks of high-rises, thirty-five blocks of multi-storey buildings with 1-storey to 6-storey and two basements with 2-storey. The total gross floor area is about 470,000 square meters and the construction period is about 24 months).

New Contract Awarded

| (HK\$ billion) | Three Months ended 31 March 2015 |
|---|-------------------------------------|
| Infrastructure Investment | 5.09 |
| Affordable Housing | 2.51 |
| Infrastructure | 2.58 |
| Cash Construction & Related | 13.76 |
| The PRC | 0.21 |
| Hong Kong | 8.09 |
| Macau | 5.46 |
| Far East Global Group Limited ("Far East Global") | 0.72 |
| Total | 19.57 |

Project in Progress

| (HK\$ billion) | As of 31 March 2015 | |
|-----------------------------|---------------------|---------|
| | Total Value | Backlog |
| Infrastructure Investment | 84.93 | 53.64 |
| Affordable Housing | 51.09 | 36.76 |
| Infrastructure | 33.84 | 16.88 |
| Cash Construction & Related | 83.71 | 46.99 |
| The PRC | 0.82 | 0.43 |
| Hong Kong | 63.48 | 31.50 |
| Macau | 19.41 | 15.06 |
| Far East Global | 4.48 | 3.21 |
| Total | 173.12 | 103.84 |