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中國建築國際集團有限公司

CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code : 3311)

ANNOUNCEMENT

OPERATING INFORMATION FOR THE TWO MONTHS ENDED 28 FEBRUARY 2015

This announcement is made by China State Construction International Holdings Limited (the “Company”, together with its subsidiaries (collectively the “Group”)) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Company wishes to provide to its shareholders the attached operating information which contains certain operating data of the Group for the two months ended 28 February 2015 (the “Monthly Update”). The Monthly Update is also available on the website of the Company (www.csci.com.hk).

The Monthly Update has been prepared based on internal management records of the Group which have not been audited or reviewed by external auditors, and as such the data is for investors’ information only. Such data may differ from figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual, semi-annual or quarterly basis due to various uncertainties during the process of collection and collating of such data. The Monthly Update does not constitute, nor should it be construed as, an offer or solicitation for the purchase or sale of any securities or financial instruments of the Group. It does not and it is not intended to provide any investment service or investment advice.

Shareholders of the Company and potential investors should exercise caution when investing or dealing in the securities of the Company. You are also recommended to consult your own professional or financial advisers if you are in doubt as to your investment positions.

By Order of the Board
**China State Construction
International Holdings Limited**
Zhou Yong
Chairman and Chief Executive Officer

Hong Kong, 10 March 2015

As at the date of this announcement, the Board comprises Mr. Zhou Yong (Chairman and Chief Executive Officer), Mr. Tian Shuchen, Mr. Zhou Hancheng, Mr. Pan Shujie, Mr. Hung Cheung Shew and Mr. Wu Mingqing as Executive Directors; and Dr. Raymond Ho Chung Tai, Mr. Adrian David Li Man Kiu, Dr. Raymond Leung Hai Ming and Mr. Lee Shing See as Independent Non-executive Directors.



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MONTHLY UPDATE

OPERATING INFORMATION FOR THE TWO MONTHS ENDED 28 FEBRUARY 2015

The Group recorded an accumulated new contract value of HK\$13.95 billion in the two months ended 28 February 2015, and hence achieved a 20.5% completion of the full year target of 2015 (which should be no less than HK\$68.00 billion).

As of 28 February 2015, the on-hand contract value of the Group amounted to approximately HK\$173.07 billion, among which the backlog was approximately HK\$101.76 billion, equivalent to 3.7 times of the Group's audited revenue of 2013.

Major New Contracts Awarded in February 2015 include:

Central-Wanchai Bypass - Tunnel (West Section in Wanchai), Hong Kong (The client of such project is Civil Engineering Development Department of Hong Kong SAR government. The project, with a total contract value of about HK\$3.35 billion, will be undertaken by the joint venture formed by the Group and Leader Civil Engineering Corporation Limited. As the Group has 51% in the joint venture, the contributable contract value to the Group is about HK\$1.71 billion. Such project, with a construction period of about 67 months, includes the work of formation land in Wanchai west, the construction of Central-Wanchai Bypass - Tunnel, the construction of foundation of central building and related facilities, the construction of closed conduit and related road engineering);

Dayang Affordable Housing Project in Luyang District, Hefei, Anhui Province (The client of such project is Luyang District, Hefei government of Anhui province. Such project is the major promotion of residential industrialization project for affordable housing in Anhui Province and the Group's second residential industrialization project in the PRC with an attributable contract value of about HK\$1.26 billion. Such project, with a Gross Floor Area of 436,500 square meters, includes the construction of thirty blocks of

high-rises with 20-storey to 33-storey, nine blocks of multi-storey buildings with 2-storey to 6-storey and three basements with 1-storey, has a construction period of about 18 months);

Infrastructure Build-Transfer Project in Longhai of Zhangzhou, Fujian province (the client of such project is Longhai government of Fujian province with an attributable contract value of about HK\$2.58 billion. Such project, with a construction period of about 30 months, includes the construction of one 20.5 kilometers first-class road with two-way and six lanes. Such project is separated by three sections which start to construct at same time).

New Contract Awarded

(HK\$ billion)	Two Months ended 28 February 2015
Infrastructure Investment	3.84
Affordable Housing	1.26
Infrastructure	2.58
Cash Construction & Related	10.11
PRC	0.12
Hong Kong	4.59
Macau	5.40
Far East Global*	-
Total	13.95

- * As Far East Global Group Limited (“Far East Global”) announces its operating data on a quarterly basis, the figures in this row will be updated in the monthly update of operating information of the Group for March 2015 after Far East Global has announced its operating information for the first quarter of 2015.

Project in Progress

(HK\$ billion)	As of 28 February 2015	
	Total Value	Backlog
Infrastructure Investment	85.65	53.71
Affordable Housing	51.19	35.98
Infrastructure	34.46	17.73
Cash Construction & Related	83.65	45.47
PRC	0.73	0.42
Hong Kong	63.57	29.80
Macau	19.35	15.25
Far East Global**	3.77	2.58
Total	173.07	101.76

** As Far East Global announces its operating data on a quarterly basis, the figures in this row, which are the value of projects in progress of Far East Global as of 31 December 2014, will be updated in the monthly update of operating information of the Group for March 2015 after Far East Global has announced its operating information for the first quarter of 2015.