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Poll Results of the Extraordinary General Meeting held on 16 December 2014

The board of directors of the Company (the “Board”) is pleased to announce that at the EGM held on 16 December 2014, all the ordinary resolutions as set out in the Notice of EGM have been duly passed by way of poll.

Reference is made to the circular (the “Circular”) and the notice of the extraordinary general meeting (the “Notice of EGM”) of China State Construction International Holdings Limited (the “Company”), both dated 18 November 2014. Capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the Notice of EGM unless the context requires otherwise.

The poll results are set out as follows:

| Ordinary resolutions | | Number of votes (%) | | Total number of votes cast |
|----------------------|---|-------------------------|----------------------|----------------------------|
| | | For | Against | |
| 1. | To approve the New CSCECL Sub-construction Engagement Agreement, the CSCECL Sub-construction Engagement Cap, and the CSC Sub-construction Engagement Cap. | 837,109,732 (99.65%) | 2,982,000 (0.35%) | 840,091,732 |
| 2. | To approve the New CSC Group Engagement Agreement, and the COLI Works Cap. | 837,109,732 (99.65%) | 2,982,000 (0.35%) | 840,091,732 |
| 3. | To approve the Acquisition Agreement, and to authorize and grant a specific mandate to the Directors to allot and issue the Consideration Shares. | 777,819,732 (99.62%) | 2,982,000 (0.38%) | 780,801,732 |

As more than 50% of the votes were cast in favour of the above resolutions no. 1, no. 2 and no. 3, resolutions no. 1, no. 2 and no. 3 were duly passed as ordinary resolutions of the Company.

Notes:

1. The full text of the ordinary resolutions were set out in the Notice of EGM.
2. At the date of the EGM, the Company had 3,895,139,632 ordinary shares in issue.
3. Number of Shares entitling the holders to attend and vote on all the resolutions at the EGM: 1,655,121,863 shares.
4. In accordance with the Listing Rules and as disclosed in the Circular, CSCECL and its associates, who are beneficially interested in an aggregate of 2,240,017,769 Shares as at the date of the EGM, abstained from voting on the ordinary resolutions no. 1 and no. 2 at the EGM; and COHL and its associates, who are beneficially interested in an aggregate of 2,240,017,769 Shares as at the date of the EGM, abstained from voting on the ordinary resolution no. 3 at the EGM.
5. Number of Shares entitling the holders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules at the EGM: Nil.
6. Tricor Standard Limited, the Company's Hong Kong branch share registrar, acted as scrutineer for the poll at the EGM.

By Order of the Board
**China State Construction
International Holdings Limited**
Zhou Yong
Chairman and Chief Executive Officer

Hong Kong, 16 December 2014

As at the date of this announcement, the Board comprises Mr. Zhou Yong (Chairman and Chief Executive Officer), Mr. Tian Shuchen, Mr. Zhou Hancheng, Mr. Pan Shujie, Mr. Hung Cheung Shew and Mr. Wu Mingqing as Executive Directors; Mr. Li Jian as Non-executive Director; and Dr. Raymond Ho Chung Tai, Mr. Adrian David Li Man Kiu, Dr. Raymond Leung Hai Ming and Mr. Lee Shing See as Independent Non-executive Directors.