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中國建築國際集團有限公司
CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3311)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement of China State Construction International Holdings Limited (the “**Company**”) dated 28 October 2014 in respect of the Renewal of Continuing Connected Transactions with 中國建築股份有限公司(China State Construction Engineering Corporation Limited), the announcement of the Company dated 31 October 2014 in respect of Revision of Caps for and the Renewal of Continuing Connected Transactions in relation to Construction Works and the announcement of the Company dated 28 October 2014 in respect of Share Transaction and Connected Transaction in relation to Acquisition of China Overseas Ports Investment Company Limited (the “**Announcements**”). Unless otherwise defined herein or the context otherwise requires, terms used in this announcement shall have the same meanings as those used in the Announcements.

The Board is pleased to announce that China Everbright Capital Limited has been appointed as the independent financial adviser (the “**Independent Financial Adviser**”) to advise the Independent Board Committee and the Independent Shareholders in respect of (i) the New CSCECL Sub-construction Engagement Agreement and the transactions contemplated thereunder (together with the CSCECL Sub-construction Engagement Cap and the CSC Sub-construction Engagement Cap), (ii) the New CSC Group Engagement Agreement and the transactions contemplated thereunder (together with the COLI Works Cap), and (iii) the Acquisition Agreement and the transactions contemplated thereunder (together with the issue of the Consideration Shares) (the “**Transactions**”).

The letter of advice from the Independent Financial Adviser in respect of the Transactions will be set out in the circular to be despatched to the Shareholders in due course.

For and on behalf of
**China State Construction
International Holdings Limited**
Zhou Yong
Chairman and Chief Executive Officer

Hong Kong, 13 November 2014

As at the date of this announcement, the Board comprises Mr. Zhou Yong (Chairman and Chief Executive Officer), Mr. Tian Shuchen, Mr. Zhou Hancheng, Mr. Pan Shujie, Mr. Hung Cheung Shew and Mr. Wu Mingqing as Executive Directors; Mr. Li Jian as Non-executive Director; and Dr. Raymond Ho Chung Tai, Mr. Adrian David Li Man Kiu, Dr. Raymond Leung Hai Ming and Mr. Lee Shing See as Independent Non-executive Directors.