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(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3311)

### **ANNOUNCEMENT**

### OPERATING INFORMATION FOR THE THREE MONTHS ENDED 31 MARCH 2014

This announcement is made by China State Construction International Holdings Limited (the "Company", together with its subsidiaries (collectively the "Group")) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The Company wishes to provide to its shareholders the attached operating information which contains certain operating data of the Group for the three months ended 31 March 2014 (the "Monthly Update"). The Monthly Update is also available on the website of the Company (www.csci.com.hk).

The Monthly Update has been prepared based on internal management records of the Group which have not been audited or reviewed by external auditors, and as such the data is for investors' information only. Such data may differ from figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual, semi-annual or quarterly basis due to various uncertainties during the process of collection and collating of such data. The Monthly Update does not constitute, nor should it be construed as, an offer or solicitation for the purchase or sale of any securities or financial instruments of the Group. It does not and it is not intended to provide any investment service or investment advice.

Shareholders of the Company and potential investors should exercise caution when investing or dealing in the securities of the Company. You are also recommended to consult your own professional or financial advisers if you are in doubt as to your investment positions.

By Order of the Board
China State Construction
International Holdings Limited
Zhou Yong
Chairman and Chief Executive Officer

Hong Kong, 10 April 2014

As at the date of this announcement, the Board comprises Mr. Zhou Yong (Chairman and Chief Executive Officer), Mr. Tian Shuchen, Mr. Zhou Hancheng, Mr. Pan Shujie and Mr. Hung Cheung Shew as Executive Directors; Mr. Li Jian as Non-executive Director; and Dr. Raymond Ho Chung Tai, Mr. Adrian David Li Man Kiu, Dr. Raymond Leung Hai Ming and Mr. Lee Shing See as Independent Non-executive Directors.

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### **MONTHLY UPDATE**

## OPERATING INFORMATION FOR THE THREE MONTHS ENDED 31 MARCH 2014

The Group recorded an accumulated new contract value of HK\$22.87 billion in the three months ended 31 March 2014, representing a Year-on-Year ("YoY") growth of 44.2%, and hence achieved a 41.6% completion of the full year target of 2014 (which shall not be less than HK\$55.00 billion).

As of 31 March 2014, the on-hand contract value of the Company amounted to approximately HK\$135.89 billion, among which the backlog was approximately HK\$88.93 billion (representing a YoY growth of 30.3%), which meets the Group's expected works in the next three years.

### Major New Contracts Awarded in March 2014 include:

Affordable Housing Phase IV, Shushan District Industrial Park, Hefei, Anhui (the client of such project is the Hefei People's Government and the attributable contract value of the Group is approximately HK\$0.98 billion. According to the requirements of the relevant authorities of the PRC government, the implementation of the standards for residential industrialization will be vigorously promoted in the affordable housing construction sector in China in the future. The project is an affordable housing project implemented by the Group by way of residential industrialization for the first time in Mainland China. Relying on its own extensive experience in prefabricated unit design, production, construction and installation, the Group will continue to actively promote the operation of the affordable housing business by way of residential industrialization.).

The curtain wall of the MGM's Cotai hotel project in Macau (the client of such project is MGM China Holdings Limited and the attributable contract value of the Group is approximately HK\$0.54 billion).

## **New Contract Awarded**

	Three Months ended	Three Months ended	Change
(HK\$billion)	31 March 2014	31 March 2013	(%)
Infrastructure Investment	4.95	1.63	+203.7
Affordable Housing	4.95	1.63	+203.7
Infrastructure	-	-	-
Cash Construction & Related	17.24	13.79	+25.0
PRC	0.63	0.26	+142.3
Hong Kong	6.13	11.06	-44.6
Macau	10.48	2.47	+324.3
Far East Global Group Limited ("Far East Global")	0.68	0.44	+54.5
Total	22.87	15.86	+44.2

# **Project in Progress**

	As of 31 March 2014		As of		
			31 March 2013		Change in
	Total		Total		Backlog
(HK\$ billion)	Value	Backlog	Value	Backlog	(%)
Infrastructure Investment	56.47	36.72	37.09	25.72	+42.8
Affordable Housing	35.15	27.61	21.47	17.71	+55.9
Infrastructure	21.32	9.11	15.62	8.01	+13.7
Cash Construction &	75.78	49.51	67.56	40.81	+21.3
Related					
PRC	1.27	0.85	3.37	0.92	-7.6
Hong Kong	60.56	36.08	58.90	35.54	+1.5
Macau	13.95	12.58	5.29	4.35	+189.2
Far East Global	3.64	2.70	3.34	1.74	+55.2
Total	135.89	88.93	107.99	68.27	+30.3