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中國建築國際集團有限公司
CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 3311)

ANNOUNCEMENT

OPERATING INFORMATION FOR THE TWO MONTHS ENDED 28 FEBRUARY 2014

This announcement is made by China State Construction International Holdings Limited (the “Company”, together with its subsidiaries (collectively the “Group”)) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Company wishes to provide to its shareholders the attached operating information which contains certain operating data of the Group for the two months ended 28 February 2014 (the “Monthly Update”). The Monthly Update is also available on the website of the Company (www.csci.com.hk).

The Monthly Update has been prepared based on internal management records of the Group which have not been audited or reviewed by external auditors, and as such the data is for investors’ information only. Such data may differ from figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual, semi-annual or quarterly basis due to various uncertainties during the process of collection and collating of such data. The Monthly Update does not constitute, nor should it be construed as, an offer or solicitation for the purchase or sale of any securities or financial instruments of the Group. It does not and it is not intended to provide any investment service or investment advice.

Shareholders of the Company and potential investors should exercise caution when investing or dealing in the securities of the Company. You are also recommended to consult your own professional or financial advisers if you are in doubt as to your investment positions.

By Order of the Board
**China State Construction
International Holdings Limited**
Zhou Yong
Chairman and Chief Executive Officer

Hong Kong, 10 March 2014

As at the date of this announcement, the Board comprises Mr. Zhou Yong (Chairman and Chief Executive Officer), Mr. Tian Shuchen, Mr. Zhou Hancheng, Mr. Pan Shujie and Mr. Hung Cheung Shew as Executive Directors; Mr. Li Jian as Non-executive Director; and Dr. Raymond Ho Chung Tai, Mr. Adrian David Li Man Kiu, Dr. Raymond Leung Hai Ming and Mr. Lee Shing See as Independent Non-executive Directors.



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MONTHLY UPDATE

**OPERATING INFORMATION FOR THE TWO MONTHS
ENDED 28 FEBRUARY 2014**

The Group recorded an accumulated new contract value of HK\$21.15 billion in the two months ended 28 February 2014, representing a Year-on-Year (“YoY”) growth of 96.2%, and hence achieved a 38.5% completion of the full year target of 2014 (which shall not be less than HK\$55.00 billion).

As of 28 February 2014, the on-hand contract value of the Company amounted to approximately HK\$135.40 billion, among which the backlog was approximately HK\$91.37 billion (representing a YoY growth of 40.9%), which meets the Group’s expected works in the next three years.

Major New Contracts Awarded in February 2014 include:

Expansion of Tai Po Water Treatment Works and Water Transfer Facilities (the client of such project is Water Supplies Department of the HKSAR government and the attributable contract value of the Group is about HK\$1.66 billion).

New Contract Awarded

| (HK\$billion) | Two Months ended 28 February 2014 | Two Months ended 28 February 2013 | Change (%) |
|--|--|--------------------------------------|---------------|
| Infrastructure Investment | 3.97 | 1.63 | +143.6 |
| Affordable Housing | 3.97 | 1.63 | +143.6 |
| Infrastructure | - | - | - |
| Cash Construction & Related | 17.18 | 8.81 | +95.0 |
| PRC | 0.58 | 0.22 | +163.6 |
| Hong Kong | 6.12 | 6.12 | +0.0 |
| Macau | 10.48 | 2.47 | +324.3 |
| Far East Global * | - | - | - |
| Total | 21.15 | 10.78 | +96.2 |

* As Far East Global Group Limited (“Far East Global”) announces its operating data on a quarterly basis, the figures in this row will be updated in the monthly update of operating information of the Company for March 2014 after Far East Global has announced its operating information for the first quarter of 2014.

Project in Progress

| (HK\$ billion) | As of 28 February 2014 | | As of 28 February 2013 | | Change in Backlog (%) |
|--|---------------------------|--------------|---------------------------|--------------|-----------------------------|
| | Total Value | Backlog | Total Value | Backlog | |
| Infrastructure Investment | 56.31 | 37.35 | 37.09 | 26.13 | +42.9 |
| Affordable Housing | 34.99 | 27.91 | 21.47 | 17.92 | +55.7 |
| Infrastructure | 21.32 | 9.44 | 15.62 | 8.21 | +15.0 |
| Cash Construction & Related | 75.73 | 51.69 | 62.72 | 36.91 | +40.0 |
| PRC | 1.22 | 0.87 | 3.32 | 0.96 | -9.4 |
| Hong Kong | 60.56 | 38.13 | 54.11 | 31.57 | +20.8 |
| Macau | 13.95 | 12.69 | 5.29 | 4.38 | +189.7 |
| Far East Global ** | 3.36 | 2.33 | 2.78 | 1.82 | +28.0 |
| Total | 135.40 | 91.37 | 102.59 | 64.86 | +40.9 |

** As Far East Global announces its operating data on a quarterly basis, the figures in this row, which are the value of projects in progress of Far East Global as of 31 December 2013 and 31 December 2012, will be updated in the monthly update of operating information of the Company for March 2014 after Far East Global has announced its operating information for the first quarter of 2014.