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中國建築國際集團有限公司

CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3311)

ANNOUNCEMENT

OPERATING INFORMATION FOR THE TWELVE MONTHS ENDED 31 DECEMBER 2013

This announcement is made by China State Construction International Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Company wishes to provide to its shareholders the attached operating information which contains certain operating data of the Group for the twelve months ended 31 December 2013 (the “Monthly Update”). The Monthly Update is also available on the website of the Company (www.csci.com.hk).

The Monthly Update has been prepared based on internal management records of the Group which have not been audited or reviewed by external auditors, and as such the data is for investors’ information only. Such data may differ from figures to be disclosed in the audited or unaudited consolidated financial statements to be published by the Company on an annual, semi-annual or quarterly basis due to various uncertainties during the process of collection and collating of such data. The Monthly Update does not constitute, nor should it be construed as, an offer or solicitation for the purchase or sale of any securities or financial instruments of the Group. It does not and it is not intended to provide any investment service or investment advice.

Shareholders of the Company and potential investors should exercise caution when investing or dealing in the securities of the Company. You are also recommended to consult your own professional or financial advisers if you are in doubt as to your investment positions.

By Order of the Board
**China State Construction
International Holdings Limited**
Zhou Yong
Chairman and Chief Executive Officer

Hong Kong, 10 January 2014

As at the date of this announcement, the Board comprises Mr. Zhou Yong (Chairman and Chief Executive Officer), Mr. Tian Shuchen, Mr. Zhou Hancheng, Mr. Pan Shujie and Mr. Hung Cheung Shew as Executive Directors; Mr. Li Jian as Non-executive Director; and Dr. Raymond Ho Chung Tai, Mr. Adrian David Li Man Kiu, Dr. Raymond Leung Hai Ming and Mr. Lee Shing See as Independent Non-executive Directors.



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MONTHLY UPDATE

**OPERATING INFORMATION FOR THE TWELVE MONTHS
ENDED 31 DECEMBER 2013**

The Group recorded an accumulated new contract value of HK\$45.53 billion in the twelve months ended 31 December 2013, representing a Year-on-Year (“YoY”) growth of 23.7%, and hence achieved a 105.9% completion of the full year target of 2013 (which has been revised up from HK\$40.00 billion to not less than HK\$43.00 billion).

As of 31 December 2013, the on-hand contract value amounted to approximately HK\$117.2 billion, among which the backlog was approximately HK\$76.48 billion (representing a YoY growth of 32.6%), which meets the Group’s expected works in the next three years.

In the full year of 2013, the Group totally collected Build - Transfer (“BT”) project repayments with an attributable amount of RMB 2.05 billion.

Major New Contracts Awarded Year-to-Date in 2014 include:

MGM China Cotai Project (The client of such project is MGM China Holdings Limited and the attributable contract value is about HK\$10.48 billion).

New Contracts Target for 2014

The Group is pleased to announce that the Group’s target for new contracts to be awarded in 2014 is no less than HK\$55.0 billion, in which about HK\$33.0 billion will be from infrastructure investment segment. In the infrastructure investment segment, approximately HK\$22.0 billion will be from the new contracts to be awarded from affordable housing BT portion.

New Contract Awarded

(HK\$ billion)	Year ended 31 December 2013	Year ended 31 December 2012	Change (%)
Infrastructure Investment	22.44	15.00	+49.6
Affordable Housing	15.08	12.29	+22.7
Infrastructure	7.36	2.71	+171.6
Cash Construction & Related	21.26	19.07	+11.5
PRC	0.60	0.59	+1.7
Hong Kong	17.87	17.60	+1.5
Macau	2.79	0.88	+217.0
International	0.00	0.00	N/A
Far East Global	1.83	2.73	N/A
Backlog Consolidated due to Acquisition*	N/A	1.55	N/A
New Contract Awarded for Far East Global Group Limited (“Far East Global”)	1.83	1.18	+55.1
Total	45.53	36.80	+23.7

* The Group completed the general offer acquisition of Far East Global on 23 March 2012. Therefore, the Company consolidated Far East Global’s backlog by the end of March 2012 as a one-off new contract gain in March 2012.

Project in Progress

(HK\$ billion)	As of 31 December 2013		As of 31 December 2012		Change in Backlog (%)
	Total Value	Backlog	Total Value	Backlog	
Infrastructure Investment	53.24	35.88	35.46	24.78	+44.8
Affordable Housing	31.92	25.99	19.88	16.46	+57.9
Infrastructure	21.32	9.89	15.58	8.32	+18.9
Cash Construction & Related	60.60	38.27	54.75	31.09	+23.1
PRC	0.95	0.41	3.46	1.04	-60.6
Hong Kong	54.97	34.44	48.14	27.98	+23.1
Macau	4.35	3.35	2.82	1.99	+68.3
International	0.33	0.07	0.33	0.08	-12.5
Far East Global	3.36	2.33	2.78	1.82	+28.0
Total	117.20	76.48	92.99	57.69	+32.6