

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This advertisement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**China State Construction Finance (Cayman) I Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**U.S.\$ 500,000,000**

**3.125 per cent. Guaranteed Notes due 2018**

*(Stock Code: 5916)*

**unconditionally and irrevocably guaranteed by**



**中國建築國際集團有限公司**

**CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

*(Stock Code: 3311)*

Joint Bookrunners and Joint Lead Managers



**BofA Merrill Lynch**



**CICC HKS**



**Deutsche Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the U.S.\$500,000,000 3.125 per cent. Guaranteed Notes due 2018 (the "Notes") to be issued by China State Construction Finance (Cayman) I Limited (the "Issuer") guaranteed by China State Construction International Holdings Limited (the "Company") by way of an issue of debt to professional investors only as described in the offering circular dated 25 March 2013. The listing of and permission to deal in the Notes is expected to become effective on or about 3 April 2013.

Hong Kong, 2 April 2013

*As at the date of this announcement, the board of directors of the Company comprises Mr. Kong Qingping as Chairman and Non-executive Director; Mr. Zhou Yong (Vice-chairman and Chief Executive Officer), Mr. Tian Shuchen, Mr. Zhou Hancheng, Mr. Pan Shujie and Mr. Hung Cheung Shew as Executive Directors; Mr. Li Jian as Non-executive Director; and Dr. Raymond Ho Chung Tai, Mr. Adrian David Li Man Kiu, Dr. Raymond Leung Hai Ming and Mr. Lee Shing See as Independent Non-executive Directors.*

*As at the date of this announcement, the board of directors of the Issuer comprises Mr. Zhou Yong and Mr. Zhou Hancheng.*