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**中國建築國際集團有限公司**  
**CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3311)**

## **ANNOUNCEMENT**

### **UNAUDITED FIRST QUARTER RESULTS OF 2012**

**THIS ANNOUNCEMENT IS MADE BY THE COMPANY PURSUANT TO RULE 13.09 OF THE RULES GOVERNING THE LISTING OF SECURITIES ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

China State Construction International Holdings Limited (the “Company”) is a subsidiary of China State Construction Engineering Corporation Limited (“CSCECL”, whose shares are listed on The Shanghai Stock Exchange). As at the date of this announcement, CSCECL beneficially owns 61.86% of the existing issued share capital of the Company. CSCECL will release its unaudited quarterly results for the three months ended 31 March 2012 pursuant to the listing rules of The Shanghai Stock Exchange before the end of April 2012. The Company hereby releases the unaudited results of the Company and its subsidiaries (the “Group”) for the three months ended 31 March 2012 to keep the public informed of the position of the Group under the general obligation of disclosure imposed by Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The unaudited revenue of the Group for the three months ended 31 March 2012 were approximately HK\$3,221,502,000 (31 March 2011: HK\$2,641,020,000). While the aggregate amounts of operating profit and the share of profits of jointly controlled entities were approximately HK\$516,676,000 (31 March 2011: HK\$418,462,000).

The completion date of acquisition of Far East Global Group Limited (“FEG”) was on 23 March 2012. In view that there is no significant financial impact to the Group, the result of FEG does not accounted in the result of the Group for the three months ended 31 March 2012.

The Company’s shareholders and potential investors should note that **all the figures contained herein are unaudited. Accordingly, figures contained in this announcement should in no way be regarded as to provide any indication or assurance on the financial results of the Group for the three months ended 31 March 2012.**

**The Company’s shareholders and potential investors are urged to exercise caution in dealing in the securities of the Company and are recommended to consult their own professional advisers if they are in doubt as to their investment positions.**

By Order of the Board  
**China State Construction  
International Holdings Limited**  
**Kong Qingping**  
*Chairman and Non-executive Director*

Hong Kong, 17 April 2012

*As at the date of this announcement, the Board comprises Mr. Kong Qingping as Chairman and Non-executive Director; Mr. Zhou Yong (Vice-chairman and Chief Executive Officer), Mr. Zhang Yifeng, Mr. Zhou Hancheng, Mr. Tian Shuchen and Mr. Hung Cheung Shew as Executive Directors; Dr. Cheong Chit Sun and Mr. Li Jian as Non-executive Directors; and Dr. Raymond Ho Chung Tai, Mr. Adrian David Li Man Kiu, Dr. Raymond Leung Hai Ming and Mr. Lee Shing See as Independent Non-executive Directors.*