



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China State Construction International Holdings Limited

Date Submitted 01/04/2011

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 3311 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>60,000,000,000</u>     | <u>HK\$0.025</u>                           | <u>HK\$1,500,000,000</u>                                 |
| Increase/(decrease)                 | <u>---</u>                |  | <u>---</u>   |
| Balance at close of the month       | <u>60,000,000,000</u>     | <u>HK\$0.025</u>                           | <u>HK\$1,500,000,000</u>                                 |

(2) Stock code : --- Description : ---

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>---</u>                | <u>---</u>                                 | <u>---</u>   |
| Increase/(decrease)                 | <u>---</u>                |  | <u>---</u>   |
| Balance at close of the month       | <u>---</u>                | <u>---</u>                                 | <u>---</u>   |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code :    ---                 | Description :    ---        |  |  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | ---                         | ---  | ---  |
| Increase/(decrease)                 | ---                         |  | ---  |
| Balance at close of the month       | ---                         | ---  | ---  |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code :    ---                 | Description :    ---              |  |  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | ---                               | ---  | ---  |
| Increase/(decrease)                 | ---                               |  | ---  |
| Balance at close of the month       | ---                               | ---  | ---  |

Total authorised share capital at the end of the month (*State  
currency*) :

**HK\$1,500,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>2,986,691,597</u>   | <u>---</u> | <u>---</u>              | <u>---</u>                     |
| Increase/ (decrease) during the month | <u>131,701</u>         | <u>---</u> | <u>---</u>              | <u>---</u>                     |
| Balance at close of the month         | <u>2,986,823,298</u>   | <u>---</u> | <u>---</u>              | <u>---</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |                |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|----------------|----------------------------|------------|--|---|
|  | Granted                   | Exercised      | Cancelled                  | Lapsed     |  |   |
| 1.Exercise Price:<br><u>HK\$0.2345</u><br><br><u>(09/06/2005)</u><br>Ordinary shares<br>(Note 1)         | <u>---</u>                | <u>131,701</u> | <u>---</u>                 | <u>---</u> | <u>131,701</u>   | <u>60,755,678</u>   |
| 2.---<br><br><u>( / / )</u><br>shares<br>(Note 1)  | <u>---</u>                | <u>---</u>     | <u>---</u>                 | <u>---</u> | <u>---</u>   | <u>---</u>  |
| 3.---<br><br><u>( / / )</u><br>shares<br>(Note 1)  | <u>---</u>                | <u>---</u>     | <u>---</u>                 | <u>---</u> | <u>---</u>   | <u>---</u>  |
|  |                           |                | Total A. (Ordinary shares) |            | <u>131,701</u>   |   |
|  |                           |                | (Preference shares)        |            | <u>---</u>   |   |
|  |                           |                | (Other class)              |            | <u>---</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |                |                            |            | <u>HKD30,883.88</u>  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. ---<br>_____<br>_____   | ---                             | ---   | ---                              | ---                                       | ---  | ---  |
| ( )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____             |                                 |   |                                  |   |  |  |
| 2.---<br>_____<br>_____  | ---                             | ---   | ---                              | ---                                       | ---  | ---  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 3.---<br>_____<br>_____  | ---                             | ---   | ---                              | ---                                       | ---  | ---  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 4.---<br>_____<br>_____  | ---                             | ---   | ---                              | ---                                       | ---  | ---  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____   |                                 |   |                                  |   | ---  | ---  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|----------------------------------|--|---|
| 1. ---<br>_____<br>_____<br>_____  | ---                            | ---                                | ---                        | ---                              | ---  | ---   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                  |  |   |
| 2. ---<br>_____<br>_____<br>_____  | ---                            | ---                                | ---                        | ---                              | ---  | ---   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                  |  |   |
| 3. ---<br>_____<br>_____<br>_____  | ---                            | ---                                | ---                        | ---                              | ---  | ---   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                  |  |   |
| 4. ---<br>_____<br>_____<br>_____  | ---                            | ---                                | ---                        | ---                              | ---  | ---   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                  |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) _____ | ---  |   |
|  |                                |                                    |                            | (Preference shares) _____        | ---  |   |
|  |                                |                                    |                            | (Other class) _____              | ---  |   |



## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )       | ---  | ---   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | ---  | ---   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | ---  | ---   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | ---  | ---   |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
|               |                      |                                 |  | ---  | ---   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)        | ( / / )  | ( / / )   |
|               |                      |                                 |  | ---  | ---   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)             | ( / / )  | ( / / )   |
|               |                      |                                 |  | ---  | ---   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
|               |                      |                                 |  | ---  | ---   |



For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____                                    | ( / / )  | ( / / )   |
|                            |  | ---  | ---   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
|                            |  | ---  | ---   |
|                            |  | Total E. (Ordinary shares)   | ---   |
|                            |  | (Preference shares)  | ---   |
|                            |  | (Other class)  | ---   |

|   |             |
|---|-------------|
| Total increase / <del>(decrease)</del> in ordinary shares during the month (i.e. Total of A to E):                      | (1) 131,701 |
|   | (2) ---     |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | ---         |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | ---         |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |             |

Remarks (if any):

N/A

Submitted by: Zhou Yong

Title: Vice-chairman and Chief Executive Officer  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*