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中國建築國際集團有限公司
CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3311)

VOLUNTARY ANNOUNCEMENT
APPROVAL FROM CHINA SECURITIES REGULATORY COMMISSION
FOR THE PUBLIC ISSUANCE OF CORPORATE BONDS TO
PROFESSIONAL INVESTORS IN THE PRC

This is a voluntary announcement made by China State Construction International Holdings Limited (the “Company”).

The board of directors of the Company is pleased to announce that, on 6 July 2020, the Company received from China Securities Regulatory Commission (the “CSRC”) the approval on the registration of the public issuance of corporate bonds by the Company to professional investors (CSRC Approval [2020] No. 1324) dated 1 July 2020 and was informed that the public and instalment issuance of corporate bonds by the Company to professional investors in the People’s Republic of China in an aggregate principal amount of up to RMB10 billion (the “Corporate Bonds”) has been approved by the CSRC.

The offering circular in respect of the issuance of the Corporate Bonds and other disclosure documents will be published on the website of Shanghai Stock Exchange (www.sse.com.cn) upon issue.

Shareholders and potential investors of the Company are reminded that the issuance of the Corporate Bonds may or may not proceed and are advised to exercise caution when dealing in or investing in the shares of the Company.

By Order of the Board

China State Construction International Holdings Limited
Yan Jianguo

Chairman and Non-executive Director

Hong Kong, 7 July 2020

As at the date of this announcement, the board of directors of the Company comprises Mr. Yan Jianguo as Chairman and Non-executive Director; Mr. Zhang Haipeng (Chief Executive Officer), Mr. Tian Shuchen, Mr. Zhou Hancheng and Mr. Hung Cheung Shew as Executive Directors; and Mr. Adrian David Li Man Kiu, Dr. Raymond Leung Hai Ming and Mr. Lee Shing See as Independent Non-executive Directors.