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Shanghai Dongzheng Automotive Finance Co., Ltd.*

上海東正汽車金融股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 2718)

DECISION OF THE LISTING COMMITTEE ON CANCELLATION OF LISTING

This announcement is made by Shanghai Dongzheng Automotive Finance Co., Ltd.* (上海東正汽車金融股份有限公司) (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the joint announcement of SAIC Motor Corporation Limited* (上海汽車集團股份有限公司) (the “**SAIC Motor**”) and the Company dated 26 May 2022 in relation to, among others, the Acquisition and the Offers; (ii) the composite offer and response document jointly issued by SAIC Motor and the Company on 15 September 2022 in connection with the Offers; (iii) the joint announcement of SAIC Motor and the Company dated 6 October 2022 in relation to the closing of the Offers; (iv) the announcement of the Company dated 7 October 2022 in relation to the suspension of trading of the H Shares; (v) the announcement of the Company dated 12 December 2022 in relation to the grant and extension of waiver from strict compliance with Rule 8.08(1)(a) of the Listing Rules by the Stock Exchange; (vi) the announcement of the Company dated 30 December 2022 in relation to the resumption guidance from the Stock Exchange received by the Company on 28 December 2022; and (vii) the announcements of the Company dated 6 January 2023, 6 April 2023, 6 July 2023, 3 October 2023, 3 January 2024 and 5 April 2024 in relation to the update on the progress of the Company to restore its public float and business operation of the Company (collectively, the “**Announcements**”). Unless otherwise defined herein or where the context otherwise requires, capitalised terms shall have the same meanings as those set out in the Announcements.

DECISION OF THE LISTING COMMITTEE ON CANCELLATION OF LISTING

On 12 April 2024, the Company received a letter (the “**Letter**”) from the Stock Exchange stating that the Listing Committee of the Stock Exchange (the “**Listing Committee**”) has decided that the Company failed to fulfill the resumption guidance by the resumption deadline on 6 April 2024 and decided to cancel the listing of the Company’s shares (the “**Shares**”) under Rule 6.01A of the Listing Rules (the “**Delisting Decision**”).

It is indicated in the Letter that unless the Company applies for a review of the Delisting Decision in accordance with its rights under Chapter 2B of the Listing Rules, the listing of the Shares will be cancelled (the “**Cancellation of Listing**”) with effect from 9:00 a.m. on 29 April 2024 (the “**Cancellation of Listing Date**”).

Having considered the facts and circumstances of the Company, the Company does not intend to apply for a review of the Delisting Decision in accordance with its rights under Chapter 2B of the Listing Rules.

CONSEQUENCES TO THE SHAREHOLDERS

All Shareholders and investors of the Company should note that after 26 April 2024, whilst the share certificates of the Shares shall remain valid, the Shares will no longer be tradeable on the Stock Exchange. Thereafter, there will be no public market for the trading of the Shares and the Company will no longer be subject to the Listing Rules. The Shareholders or investors who have any queries about the implications of the Cancellation of Listing of the Shares are advised to obtain appropriate professional advice.

For the Shareholders or investors who have any enquiries, they may reach out to the Company via ir@dongzhengafc.com before or after the Cancellation of Listing Date.

By Order of the Board
Shanghai Dongzheng Automotive Finance Co., Ltd.*
Wu Zheng
General Manager and Executive Director

Shanghai, 19 April 2024

As at the date of this announcement, the Board comprises Ms. Xu Ying as chairlady and non-executive Director; Mr. Wu Zheng as general manager and executive Director; Dr. Zhou Qi and Ms. Lin Weihua as non-executive Directors; and Mr. Wong Man Chung Francis, Ms. Liang Yanjun and Mr. Qin Zheng as independent non-executive Directors.

* *for identification purposes only*