

17 August 2022

**Mandatory general offer**

**Disclosure of dealings in the shares of Shanghai Dongzheng Automotive Finance Co., Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
TX Capital (HK) Limited	10 August 2022	Sale	43,299,000	\$1.2300	0	0.0000%

End

Note:

TX Capital (HK) Limited is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

TX Capital (HK) Limited is ultimately owned by Yung Chun Hing.

This form was received by the Executive after office hours on 16 August 2022.