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Shanghai Dongzheng Automotive Finance Co., Ltd.*

上海東正汽車金融股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 2718)

**POSTPONEMENT OF
2022 FIRST EXTRAORDINARY GENERAL MEETING
AND
EXTENSION OF CLOSURE OF REGISTER OF MEMBERS**

Reference is made to the notice of the 2022 First Extraordinary General Meeting and the circular both dated 16 March 2022 (the “**Circular**”) of the Company. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POSTPONEMENT OF 2022 FIRST EXTRAORDINARY GENERAL MEETING

The Board hereby announces that, in view of the recent implementation of the COVID-19 pandemic prevention and control quarantine measures in Shanghai, the PRC, including restriction of access to the venue of the EGM, it is uncertain whether the EGM originally scheduled to be held on 6 April 2022 will be affected. As such, the EGM originally scheduled to be convened at 10:30 a.m. on Wednesday, 6 April 2022 will be postponed to 10:30 a.m. on Monday, 25 April 2022.

The venue of the EGM will remain unchanged at Unit ABC, 30/F, Mirae Asset Tower, No. 166, Lu Jia Zui Ring Road, Shanghai, the PRC.

EXTENSION OF CLOSURE OF REGISTER OF MEMBERS

In order to determine the list of H Shareholders who are entitled to attend and vote at the EGM, the Company’s H Share register of members has been closed from Thursday, 31 March 2022 and the book closure period was originally scheduled to end on Wednesday, 6 April 2022 (both days inclusive), during which period no transfer of H Shares will be effected. Due to the postponement of the EGM, the last date for the closure of the

Company's H Share register of members will be extended from Wednesday, 6 April 2022 to Monday, 25 April 2022 (the last day inclusive). Accordingly, the Company's H Share register of members will be closed during the period from Thursday, 31 March 2022 to Monday, 25 April 2022 (both days inclusive).

For H Shareholders who intend to attend and vote at the EGM, all their respective instruments of transfer together with the relevant H Share certificates should have been delivered to Computershare Hong Kong Investor Services Limited, the Company's H Share registrar in Hong Kong, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Wednesday, 30 March 2022.

PROXY FORM

The proxy form for use at the EGM has been enclosed with the notice of the EGM and the Circular. Shareholders who intend to change their votes or have not yet returned the proxy forms are advised to complete and return the proxy forms in accordance with the instructions printed thereon, and return the proxy forms to the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for H Shareholders, or to the Company's registered office at Unit ABC, 30/F, Mirae Asset Tower, No. 166 Lu Jia Zui Ring Road, Shanghai, the PRC for Domestic Shareholder and Unlisted Foreign Shareholder, in any event not less than 24 hours before the EGM postponed to be held on Monday, 25 April 2022 in person or by post.

For the avoidance of doubt, any proxy form duly completed and returned by the Shareholders in accordance with the instructions printed thereon remains valid for the postponed EGM, and the relevant Shareholders are not required to submit the same again. If any Shareholder chooses to re-submit a proxy form, the last proxy form received will revoke and supersede any proxy form(s) previously submitted by such Shareholder.

Save as disclosed in this announcement, other related matters of the EGM remain unchanged. For details, please refer to the Circular.

By Order of the Board
Shanghai Dongzheng Automotive Finance Co., Ltd.*
Lin Fan
Chairman

Shanghai, 1 April 2022

As at the date of this announcement, the Board comprises Mr. Lin Fan and Mr. Shao Yongjun as executive Directors; Mr. Koh Tee Choong and Mr. Li Guozhou as non-executive Directors; and Mr. Wong Man Chung Francis and Ms. Liang Yanjun as independent non-executive Directors.

* For identification purposes only