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**中國城市基礎設施集團有限公司**

China City Infrastructure Group Limited

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2349)**

**SUPPLEMENTAL ANNOUNCEMENT  
DISCLOSEABLE TRANSACTION:  
IN RELATION TO THE ACQUISITION OF 60%  
EQUITY INTERESTS  
IN THE TARGET COMPANY**

Reference is made to the announcement of the Company dated 10 February 2026 in relation to the Acquisition (the “**Announcement**”). Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

The Board wishes to provide the following supplemental information in respect of the Acquisition.

**INFORMATION OF THE VENDOR**

The Vendor is a company incorporated in the PRC with limited liability, whose principal business activities are providing supply chain finance-related software services and commercial factoring business. The ultimate beneficial owner of the Vendor is Ms. Zhang Jing, who hold 30% shareholding in the Vendor.

As stated in the Announcement, to the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, the Vendor and its ultimate beneficial owners are third parties independent of the Company and its connected persons.

## **INFORMATION ABOUT THE TARGET COMPANY**

The unaudited net asset value of the Target Company as at 31 December 2025 was approximately HK\$990,500.

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## **DEFINITIONS**

“Conversion Price”	the conversion price of HK\$0.30 per Conversion Share (subject to adjustments)
“General Mandate”	the general mandate granted to the Board pursuant to the ordinary resolution passed by the Shareholders at the AGM, pursuant to which a maximum of 312,827,854 new Shares may be allotted and issued as at the date of this announcement

By order of the Board  
**China City Infrastructure Group Limited**  
**Chan Hoi Yin Anthony**  
*Company Secretary*

Hong Kong, 16 February 2026

*As at the date of this announcement, the Board comprises Mr. Li Chao Bo (Chairman and Chief Executive Officer) and Mr. Ji Jiaming as executive Directors; Mr. Zhang Guiqing as non-executive Director; and Mr. Ng Chi Ho, Dennis, Mr. Kwok Kin Wa and Ms. Kwong Mei Wan, Cally as independent non-executive Directors.*