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中國城市基礎設施集團有限公司
China City Infrastructure Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2349)

**MAJOR TRANSACTION
INVOLVING ACQUISITION OF THE
ENTIRE EQUITY INTERESTS OF
PRECIOUS PALACE ENTERPRISES LIMITED**

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement (the “**Announcement**”) of China City Infrastructure Group Limited (the “**Company**”) dated 3 January 2019 in relation to the major transaction involving the Acquisition under the conditional Sale and Purchase Agreement; (ii) the announcement of the Company dated 24 January 2019 in relation to the delay in despatch of circular relating to the aforesaid transaction (the “**Circular**”); (iii) the announcement of the Company dated 28 February 2019 in relation to the further delay in despatch of circular; and (iv) the announcement of the Company dated 29 March 2019 in relation to the further delay in despatch of circular. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

As disclosed in the Announcement dated 29 March 2019, the despatch date of the Circular is expected to be delayed to a date falling on or before 30 April 2019.

As additional time is required by the Company to prepare and finalise certain information for inclusion in the Circular, the despatch date of the Circular is expected to be further delayed to a date falling on or before 31 May 2019.

By Order of the Board
China City Infrastructure Group Limited
Li Chao Bo
Chairman

Hong Kong, 30 April 2019

As at the date of this announcement, the Board comprises Mr. Li Chao Bo (Chairman and Chief Executive Officer) and Mr. Ji Jiaming as executive Directors; Mr. Zhang Guiqing as non-executive Director; and Mr. Wang Jian, Mr. Ng Chi Ho, Dennis and Mr. Ji Yehong as independent non-executive Directors.