

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended $(dd/mm/yyyy)$ :	31/10/2017		
To: Hong Kong Exchanges and Clearing	g Limited		
N CI CI CI		**	
	ity Infrastructure Gro	oup Limited	
Date Submitted 2 Novem	nber 2017		
I. Movements in Authorised Share Capit	tal		
1. Wo vements in Authorised Share Cupi			
1. Ordinary Shares			
(1) Stock code : <u>02349</u> Descrip	otion :	CH CITY INI	FRA
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : N/A Descrip	otion :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A Descri		_Descript	ion:	N/A	1
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding n	nonth _			
Increase/(decrease)		-			
Balance at close of t	he month	-			
3. Other Classes of S	Shares				
Stock code :	N/A	Descript	ion:	N/A	1
			No. of other	Par value (State	Authorised share capital
			classes of shares	currency)	(State currency)
Balance at close of p	preceding n	nonth _		,	_
Balance at close of palance at close of palanc	preceding n	nonth <u>-</u>		,	_

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,866,594,861	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>	
Balance at close of the month	2,866,594,861	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		Marine de la constant	d d.		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
(dd/mm/yyyy) and		Movement durir	ng the month	_	at close of the	
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		monu
Exercise Price:						
HK\$0.9602						
EGM						
approval date:						
06/08/2010						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,795,263
(Note 1)	1111			1111		12,775,205
(Ivoic I)						
2. Exercise Price:						
HK\$0.64						
Share Option						
Scheme adopted						
on 03/06/2003						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	21,787,228
(Note 1)				1,11		
(11010-1)						
3. Exercise Price:						
HK\$0.668						
Share Option						
Scheme adopted						
on 18/06/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	700,000
(Note 1)	1,11			1 111		700,000
,						
4. Exercise Price:						
HK\$0.668						
EGM						
approval date:						
27/02/2015						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	54,261,684
(Note 1)						

Share Options (under Share Op	tion Schemes of	the Issuer)				
Particulars of share option scheme including EGM				No. of new s issuer issued the month p	d during	No. of new shares of issuer which may be issued
approval date	Moveme	nt during the mor	nth	there		pursuant thereto as
(dd/mm/yyyy) and		8				at close of the
class of shares	_			_		month
	nted Exerc	cised Cancel	led Lapsed			
5. Exercise Price: HK\$0.88						
Share Option Scheme adopted						
on 18/06/2013			2711	2711		<b>7</b> 000 000
Ordinary shares N	il N	il Nil	Nil	Nil_		5,000,000
(Note 1)						
6. Exercise Price: HK\$0.91						
Share Option						
Scheme adopted						
on 18/06/2013						
Ordinary shares N	il N	il Nil	Nil	Nil		20,445,948
(Note 1)						
		T-4-1 A	(O-di	_) N:1		
			(Ordinary share Preference share			
		(1	Other clas			
Total funds raised during the m	onth from evercis	se of ontions	(Other class	17/11		
(State currency)	onth from exercis	se of options	Nil			
			<del></del>			
Warrants to Issue Shares of the	Issuer which are	to be Listed				
					NI. C.	No. of new
					No. of ne	
					shares o	
					during th	
	Currency of	f Nominal value	at Exercised	Nominal value	month	
Description of warrants	nominal	close of	during the	at close of the	pursuan	
(Date of expiry - dd/mm/yyyy)	value	preceding mont	_	month	thereto	
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)			<u></u>			
Class of shares			_			
issuable (Note 1)						
Subscription price			<u></u>			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( /	/ )	_			
		п	Гotal В. (Ordi	inary shares)	N/A	
		,	,	rence shares)	N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. HK\$180,050,000 3% Convertible Notes due 2017 HK\$ 81,550,000 Nil 81,550,000 Nil 215,683,681 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.3781 EGM approval date (if applicable) (dd/mm/yyyy)) 12/10/2007 2. HK\$73,000,000 5% per annum Convertible Bonds due 2019 Nil 46,000,000 HK\$ 23,000,000 23,000,000 Nil Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.50 AGM approval date (if applicable) (dd/mm/yyyy) 03/06/2016 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

N/A	N/A
N/A	N/A
N/A N/A N/A	N/A
	N/A N/A

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) State Issue and allotment date: 1. Rights issue price: currency (dd/mm/yyyy)( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) ( / / State At Issue and allotment date: 2. Open offer price: currency -(dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) State At Issue and allotment date: 3. Placing ( / / price: currency (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) ( / / Issue and allotment date: Bonus issue (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	e issuer which
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	( / / )	)	
		1	·	EGM approval date: (dd/mm/yyyy)	( / / )	)	
				(44.1111.1)		N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / / )	)	
				EGM approval date: (dd/mm/yyyy)	( / / )		
						<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / / )	)	
				EGM approval date: (dd/mm/yyyy)	( / / )	) N/A	N/A
				Class of shares issuable (Note 1)			
8.	Consideration	At	State	Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
	issue	price:		EGM approval date: (dd/mm/yyyy)	( / / )	)	
						NI/A	NY/A
						N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
	Type of Issue					month
			Class of shares issuable (Note 1)	·		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)		27/4	27/4
					<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	·		
10.	Other	At price: HK\$	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			(dd/llill/yyyy)		N/A	N/A
			Total E.	(Ordinary shares	) N/A	
			15tm 2.	(Preference shares	N/A	
				(Other class	)N/A	
To	otal increase / (de	crease) in ordinary sh	ares during the month (i.e. Total of A	A to E): $(1$	) Nil	
				(2	) <u>N/A</u>	
To	otal increase / (de	crease) in preference	shares during the month (i.e. Total of	f A to E):	N/A	
			es of shares during the month (i.e. To		N/A	
(T	hese figures shou	ıld be the same as the	relevant figures under II above ("M	ovements in Issued	Share Capital").)	

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.