

Monthly Return of Equity Issuer on Movements in Securities

For the month ended $(dd/mm/yyyy)$:	31/05/2017		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer China C	ity Infrastructure Gro	oup Limited	
Date Submitted 6 June 2	017		
I. Movements in Authorised Share Capit	tal		
1. Ordinary Shares			
(1) Stock code: <u>02349</u> Descrip	otion :	CH CITY INI	FRA
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : N/A Descrip	otion :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code :	N/A	_Descript	ion:	N/A	1
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding n	nonth _			
Increase/(decrease)		-			
Balance at close of t	he month	-			
3. Other Classes of S	Shares				
Stock code :	N/A	Descript	ion:	N/A	1
			No. of other	Par value (State	Authorised share capital
			classes of shares	currency)	(State currency)
Balance at close of p	preceding n	nonth _		,	_
Balance at close of palance at close of palanc	preceding n	nonth <u>-</u>		,	_

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,306,594,861	N/A	N/A	N/A	
Increase/ (decrease) during the month	360,000,000	N/A	N/A	<u>N/A</u>	
Balance at close of the month	2,666,594,861	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		Movement during	ag the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
(dd/mm/yyyy) and		Movement dum	ig the month	-	at close of the	
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:						
HK\$0.9602						
EGM						
approval date:						
06/08/2010						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	12,795,263
(Note 1)						
2. Exercise Price:						
HK\$0.64						
Share Option						
Scheme adopted						
on 03/06/2003						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	23,187,228
(Note 1)						<u> </u>
3. Exercise Price:						
HK\$0.668						
Share Option						
Scheme adopted						
on 18/06/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,100,000
(Note 1)						
4. Exercise Price:						
HK\$0.668						
EGM						
approval date:						
27/02/2015						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	54,261,684
(Note 1)						

Share Options (under Share Opti	on Schemes of t	he Issuer)				
Particulars of share option scheme including EGM				No. of new sissuer issue the month p	d during	No. of new shares of issuer which may be issued
approval date	Moveme	nt during the mont	th	there	to	pursuant thereto as
(dd/mm/yyyy) and		<u> </u>				at close of the
class of shares						month
issuable Gran	ted Exerc	cised Cancell	ed Lapsed			
5. Exercise Price: HK\$0.88						
Share Option Scheme adopted						
on 18/06/2013			2711			7 000 000
Ordinary shares Nil	Ni Ni	1 Nil	Nil	Nil		5,000,000
(Note 1)						
6. Exercise Price: HK\$0.91						
Share Option						
Scheme adopted						
on 18/06/2013						
Ordinary shares Ni	Ni	l Nil	Nil	Nil		20,445,948
(Note 1)						
		Total A (Ondinomy shows) N:1		
			Ordinary shares reference shares			
		(1	(Other class	·		
Total funds raised during the mo	nth from exercis	e of ontions	(Guier class			
(State currency)	ntii iioiii exercis	e or options	<u>Nil</u>			
Warrants to Issue Shares of the I	ssuer which are	to be Listed				
						No. of new
					No. of n	
					shares	
					issuer iss during t	•
	Currency of	Nominal value a	t Exercised	Nominal value	month	*
Description of warrants	nominal	close of	during the	at close of the	pursuai	
(Date of expiry - dd/mm/yyyy)	value	preceding month	_	month	therete	
1.		1 0				
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date			=			
(if applicable)						
(dd/mm/yyyy)	(/ /	/)	_			
		_	. 15 (5		***	
		To		nary shares)	N/A	
				once shares) Other class)	N/A N/A	
İ			()	Juici Ciuss)	1 1/ / 1	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description month outstanding month month 1. HK\$180,050,000 3% Convertible Notes due 2017 HK\$ 81,550,000 Nil 81,550,000 Nil 215,683,681 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.3781 EGM approval date (if applicable) (dd/mm/yyyy)) 12/10/2007 2. HK\$73,000,000 5% per annum Convertible Bonds due 2019 Nil HK\$ 73,000,000 73,000,000 Nil 146,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.50 AGM approval date (if applicable) (dd/mm/yyyy) 03/06/2016 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
2. N/A shares (Note 1)	N/A	N/A
shares (<i>Note 1</i>) 3. N/A	N/A	N/A
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) State Issue and allotment date: 1. Rights issue price: currency (dd/mm/yyyy)(/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ / State At Issue and allotment date: 2. Open offer price: currency -(dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) State At Issue and allotment date: 3. Placing (/ / price: currency (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (/ / Issue and allotment date: Bonus issue (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

Type of Issue Class of shares issuable (Note 1) 5. Scrip dividend At State Price: gurrency (11))		
At State Y 1 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1)		
price: currency — (dd/mm/yyyy)			
EGM approval date: (/ / (dd/mm/yyyy))		
(33.11111)		N/A	N/A
Class of shares repurchased (Note 1)			
6. Repurchase of Shares Cancellation date : (/ / (dd/mm/yyyy))		
EGM approval date: (/ / / (dd/mm/yyyy))		
		<u>N/A</u>	. <u>N/A</u>
Class of shares redeemed (Note 1)			
7. Redemption of Redemption date : (/ / shares (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
Class of shares issuable (Note 1)			
Issue and allotment date : (/ / 8. Consideration At State)		
issue price: currency EGM approval date: (/ /)		
		N/A	N/A
		N/A	IN/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)			
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
					Class of shares issuable (Note 1)	Ordinary Shares		
10.	Other (Subscription of New Shares)	At price :	HK\$	0.50	Issue and allotment date : (dd/mm/yyyy)	(23/05/2017)		
					EGM approval date: (dd/mm/yyyy)	(18/11/2016)	360,000,000	100,000,000
					Total E.	(Ordinary shares) (Preference shares) (Other class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	360,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sho	are Capital").)

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.