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**中國城市基礎設施集團有限公司**  
China City Infrastructure Group Limited

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2349)**

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING**

The Board is pleased to announce that at the EGM held on Friday, 18 November 2016, the ordinary resolution was duly passed by the Shareholders or the Independent Shareholders by way of poll.

Reference is made to the circular of the Company dated 3 November 2016 (the “**Circular**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING**

The Board is pleased to announce that at the EGM held on Friday, 18 November 2016, the ordinary resolution approving the refreshment of Current General Mandate to issue shares has been duly passed by the Shareholders by way of poll.

As at the date of EGM, the total number of issued shares in the Company was 2,306,594,861 Shares.

As at the date of EGM, China Water Affairs Group Limited, Mr. Duan and their respective associates holding 881,595,063 Shares in total, or approximately 38.22% of the total issued Shares. To the best of the Directors’ knowledge information and belief, other than China Water Affairs Group Limited, Mr. Duan and their respective associates, no other Shareholders have a material interest in the refreshment of Current General Mandate to issue shares and no other Shareholders shall have to abstain from voting in respect of the ordinary resolution approving the refreshment of Current General Mandate to issue shares at the EGM. China Water Affairs Group Limited, Mr. Duan and their respective associates have abstained from voting in respect of the ordinary resolution approving the refreshment of Current General Mandate to issue shares at the EGM.

The Hong Kong branch share registrar of the Company, Tricor Tengis Limited, was appointed as the scrutineer at the EGM for the purpose of vote taking.

The Board is pleased to announce that the ordinary resolution was duly passed by the Shareholders or the Independent Shareholders by way of poll at the EGM. The poll results in respect of the resolution is as follows:

<b>ORDINARY RESOLUTION</b>	<b>Number of votes (Approximate %)</b>	
	<b>For</b>	<b>Against</b>
To approve and confirm the refreshment of Current General Mandate to issue shares	695,913,338 (99.79%)	1,432,000 (0.21%)

Accordingly, the aforesaid ordinary resolution has more than 50% of the votes were cast in favour of each of the proposed resolution was duly passed by way of poll at the EGM.

By order of the Board  
**China City Infrastructure Group Limited**  
**Li Chao Bo**  
*Chairman*

Hong Kong, 18 November 2016

*As at the date of this announcement, the Board comprises Mr. Li Chao Bo (Chairman), Ms. Wang Wenxia (Vice Chairman and Chief Executive Officer) and Mr. Ren Qian as executive Directors, Mr. Zhou Kun as non-executive Director and Mr. Chan Pok Hiu, Mr. Wong Chi Ming and Mr. Wang Jian as independent non-executive Directors.*