

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy) :	30/04/2016		
To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer China C	City Infrastructure Gro	oup Limited	
Date Submitted 3 May 2	2016		
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code : 02349 Descrip	ption:	CH CITY IN	FRA
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	Nil	<u> </u>	Nil
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : N/A Descri	ption :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code :	N/A	Descrip	otion :	N/A				
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of p	receding r	nonth						
Increase/(decrease)								
Balance at close of the	he month							
3. Other Classes of S	Shares							
Stock code :	N/A	Descrip	otion:	N/A				
			No. of other	Par value (State	Authorised share capital (State currency)			
			classes of shares	currency)	(State currency)			
Balance at close of p	receding r	nonth	classes of shares		(State currency)			
Balance at close of p Increase/(decrease)	preceding r	nonth	classes of shares		(Situe currency)			

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,044,594,861	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	2,044,594,861	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

option scheme including EGM					issuer issued during the month pursuant	No. of new shares of issuer which may be issued
approval date		Movement durir	ng the month	thereto	pursuant thereto as	
(dd/mm/yyyy) and class of shares					at close of the	
issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Exercise Price:	Granteu	Exercised	Cancened	Lapseu		
HK\$0.9602						
EGM						
approval date:						
06/08/2010						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	25,590,526
(Note 1)	1111			1111		23,370,320
(11010-1)						
2. Exercise Price:						
HK\$0.598						
EGM						
approval date:						
27/05/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	54,262,000
(Note 1)						
3. Exercise Price:						
HK\$0.64						
Share Option						
Scheme adopted						
on 03/06/2003						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	42,787,228
(Note 1)						
4. Exercise Price:						
HK\$0.668						
Share Option						
Scheme adopted						
on 18/06/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	36,174,462
(Note 1)						

option scheme of issuer which issuer issued during including EGM the month pursuant may be issued approval date thereto pursuant thereto as Movement during the month (dd/mm/yyyy) and at close of the class of shares month issuable Cancelled Granted Exercised Lapsed 5. Exercise Price: HK\$0.668 EGM approval date: 27/02/2015 Ordinary shares Nil Nil Nil Nil Nil 144,697,824 (*Note 1*) 6. Exercise Price: HK\$0.88 **Share Option** Scheme adopted on 18/06/2013 Ordinary shares Nil Nil Nil Nil Nil 60,000,000 (*Note 1*) 7. Exercise Price: HK\$0.91 **Share Option** Scheme adopted on 18/06/2013 Ordinary shares Nil Nil Nil Nil 20,445,948 Nil (*Note 1*) Total A. (Ordinary shares)  $\overline{N/A}$ (Preference shares) (Other class) N/ATotal funds raised during the month from exercise of options (State currency) Nil Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant Nominal value Currency of Nominal value at Exercised month thereto as at Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

No. of new shares of

No. of new shares

Share Options (under Share Option Schemes of the Issuer)

Particulars of share

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month outstanding month Class and description month month 1. HK\$180,050,000 3% Convertible Notes due 2017 HK\$ 81,550,000 Nil 81,550,000 Nil 215,683,681 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.3781 EGM approval date (if applicable) (dd/mm/yyyy)) 12/10/2007 Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
-	4	
	_	
	_	
shares (Note 1)	N/A	N/A
2. N/A		
shares (Note 1)	N/A	N/A
3. N/A		
-	1	
shares (Note 1)	N/A	N/A
Shares (Note 1)	14/11	
Total D. (Ordinary shares)	N/A	
(Preference shares)		-
(Other class)		-
(Other class)	IN/A	-

	ner Movements						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							17/11	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment - date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
				Class of share (Note 1)	s issuable				
5.	Scrip dividend	At price :	State currency —	Issue and allot date : (dd/mm/		( / /	)		
				EGM approval (dd/mm/yyyy)	date:	( / /	)		
								N/A	N/A
				Class of repurchased (A	shares				
6.	Repurchase of shares			Cancellation da (dd/mm/yyyy)	ate:	( / /	)		
				EGM approval (dd/mm/yyyy)	date:	( / /	)		
								N/A	N/A
				Class of redeemed (Not	shares				
7.	Redemption of shares			Redemption da (dd/mm/yyyy)	ite:	( / /	)		
				EGM approval (dd/mm/yyyy)	date:	( / /	)		
								N/A	N/A
				Class of share (Note 1)	s issuable				
8.	Consideration issue	At maios	State	Issue and allot date : (dd/mm/		( / /	)		
	issue	At price:	currency	EGM approval (dd/mm/yyyy)	date:	( / /	)		
								NT/A	NT / A
								<u>N/A</u>	N/A

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
					Class of shares issuab (Note 1)	ole			
9.	Capital reorganisation	ı			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
10.	Other				Class of shares issuab	ole			
	(Please specify)	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					Total E.	(Ordinary (Preference (Othe		N/A	
To	otal increase / (o	decrease) in	ordinary sha	ares during t	he month (i.e. Total of A	A to E):	(1	) N	il
							(2	) N/	'A
To	otal increase / (d	decrease) in	preference s	hares during	g the month (i.e. Total or	f A to E):		N/	
To	otal increase / (o	decrease) in	other classes	s of shares d	uring the month (i.e. To	tal of A to E)	):	N/	
(7	hese figures sh	ould be the	same as the	relevant figu	res under II above ("M	ovements in I	Issued	Share Capital")	1.)

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.