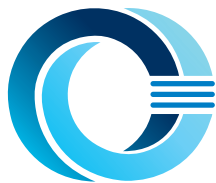


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中國城市基礎設施集團有限公司

China City Infrastructure Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2349)

INSIDE INFORMATION

This announcement is made by China City Infrastructure Group Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”).

On 30 March 2016 (after trading hours), the Company was informed by China Water Affairs Group Limited (“CWA”), a substantial shareholder of the Company, that it has entered into a conditional sale and purchase agreement (the “Agreement”), with a purchaser (the “Purchaser”) for the possible sale and purchase (the “Possible Transfer”) of 592,932,500 ordinary shares of HK\$0.10 each in the share capital of the Company (the “Shares”), representing approximately 29.0% of the total number of issued shares of the Company, beneficially held by the CWA and its subsidiaries. The Possible Transfer will be completed on or after 30 January 2017, subject to the conditions of the Agreement having been fulfilled.

To the best of the Company’s directors’ knowledge, information and belief, having made all reasonable enquiries, the Purchaser and its ultimate beneficial owner(s) are independent third parties independent of the Company and its connected persons (as defined under the Listing Rules).

The Company does not expect the Possible Transfer to have any significant impact on the business operations of the Group. Save as disclosed above, the Company was not informed of any other substantial change in shareholding as at the date of this announcement.

This announcement is made by the order of the Company. The board of directors of the Company collectively and individually accepts responsibility for the accuracy of this announcement.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
China City Infrastructure Group Limited
Wang Wenxia
Vice Chairman and Chief Executive Officer

Hong Kong, 30 March 2016

As at the date of this announcement, the Directors of the Company are Ms. Wang Wenxia (Vice Chairman and Chief Executive Officer) and Mr. Ren Qian as Executive Directors; Mr. Duan Chuan Liang (Chairman) and Mr. Zhou Kun as Non-executive Directors; and Mr. Chan Pok Hiu, Mr. Wong Chi Ming and Mr. Wang Jian as Independent Non-executive Directors.