



**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 29/02/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China City Infrastructure Group Limited

Date Submitted 1 March 2016

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

(1) Stock code :	<u>02349</u>	Description :	<u>CH CITY INFRA</u>	
			No. of ordinary shares	Authorised share capital (HK\$)
			Par value (HK\$)	
Balance at close of preceding month	<u>5,000,000,000</u>		<u>0.10</u>	<u>500,000,000.00</u>
Increase/(decrease)	<u>Nil</u>			<u>Nil</u>
Balance at close of the month	<u>5,000,000,000</u>		<u>0.10</u>	<u>500,000,000.00</u>
(2) Stock code :	<u>N/A</u>	Description :	<u>N/A</u>	
			No. of ordinary shares	Authorised share capital (State currency)
			Par value (State currency)	
Balance at close of preceding month	<u></u>		<u></u>	<u></u>
Increase/(decrease)	<u></u>			<u></u>
Balance at close of the month	<u></u>		<u></u>	<u></u>

2. Preference Shares

Stock code :	<u>        N/A        </u>	Description :	<u>                                N/A                                </u>
		No. of preference shares	Par value ( <i>State currency</i> )
			Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>                                </u>	<u>                                </u>	<u>                                </u>
Increase/(decrease)	<u>                                </u>	<u>                                </u>	<u>                                </u>
Balance at close of the month	<u>                                </u>	<u>                                </u>	<u>                                </u>

3. Other Classes of Shares

Stock code :	<u>        N/A        </u>	Description :	<u>                                N/A                                </u>
		No. of other classes of shares	Par value ( <i>State currency</i> )
			Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>                                </u>	<u>                                </u>	<u>                                </u>
Increase/(decrease)	<u>                                </u>	<u>                                </u>	<u>                                </u>
Balance at close of the month	<u>                                </u>	<u>                                </u>	<u>                                </u>

Total authorised share capital at the end of the month (HK\$):                       500,000,000.00



Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
5. Exercise Price: HK\$0.668 EGM approval date : 27/02/2015						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	144,697,824
(Note 1)						
6. Exercise Price: HK\$0.88 Share Option Scheme adopted on 18/06/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	60,000,000
(Note 1)						
7. Exercise Price: HK\$0.91 Share Option Scheme adopted on 18/06/2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	20,445,948
(Note 1)						
				Total A. (Ordinary shares)	Nil	
				(Preference shares)	N/A	
				(Other class)	N/A	
Total funds raised during the month from exercise of options (State currency)					Nil	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
				Total B. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$180,050,000 3% Convertible Notes due 2017	HK\$	81,550,000	Nil	81,550,000	Nil	215,683,681
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary Shares					
Subscription price	HK\$0.3781					
EGM approval date (if applicable) (dd/mm/yyyy)	12/10/2007					
2.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
AGM approval date (if applicable) (dd/mm/yyyy)						
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordinary shares)		Nil	
			(Preference shares)		N/A	
			(Other class)		N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A    shares ( <i>Note 1</i> )	N/A	N/A
2. N/A    shares ( <i>Note 1</i> )	N/A	N/A
3. N/A    shares ( <i>Note 1</i> )	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue							
1.	Rights issue	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	<u>N/A</u>	<u>N/A</u>
3.	Placing	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue			Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	<u>N/A</u>	<u>N/A</u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
5.	Scrip dividend	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>          N/A          </u>	<u>          N/A          </u>
6.	Repurchase of shares			Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>          N/A          </u>	<u>          N/A          </u>
7.	Redemption of shares			Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>          N/A          </u>	<u>          N/A          </u>
8.	Consideration issue	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>          N/A          </u>	<u>          N/A          </u>



Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
10.	Other (Please specify)	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) AGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
Total E.				(Ordinary shares) Nil	
				(Preference shares) N/A	
				(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

Remarks (if any):

N/A

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Submitted by: Tricor Tengis Limited

Title: Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*