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**中國城市基礎設施集團有限公司**  
China City Infrastructure Group Limited

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2349)**

## **VOLUNTARY ANNOUNCEMENT UPDATE ON INFRASTRUCTURE BUSINESS**

This announcement is made by China City Infrastructure Group Limited (the “Company”, together with its subsidiaries, the “Group”) on a voluntary basis.

As at the date of this announcement, the Group acquired 5 natural gas project companies in Hunan Province, Jiangxi Province, and Guangxi, as compared with acquired 3 natural gas project companies in Hunan Province and Jiangxi Province which announced in the 2015 Interim Report, 2 more natural gas project companies which located in Guangxi were acquired. Those acquisitions can strengthen the infrastructure business of the Group and give a new pace to the group.

Up to now, Huaran Natural Gas grants the Group an exclusive priority right to cooperate with Huaran Natural Gas. Huaran Natural Gas owned not less than 45 companies (including Sichuan Province, Guangxi, Hunan Province, Hubei Province, Henan Province and Yunnan Province, etc.) principally engaged in natural gas related business with concession rights, which are subsidiaries of Huaran Natural Gas or its related companies. Details of which are set out in the Company’s announcement dated 4 May 2015 (collectively, the “Announcement”). Also, the Group has signed non-binding acquisition memorandum of understanding or letter of intent of cooperation with a number of natural gas project companies. The Group will continue to conduct due diligence related to those projects. According to the due diligence works and Group’s resources, the Group will expand the infrastructure business rapidly, and better returns for the Company and the Shareholders. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

For the avoidance of doubt, save as previously disclosed, as at the date of this announcement the Group has not entered into any legally binding agreement(s) with any parties and the Company will timely make further announcement pursuant to the Listing Rules, to inform investors of any significant progress of circumstances. Shareholders and potential investors are urged to exercise caution when dealing in the securities of the Company.

By order of the Board  
**China City Infrastructure Group Limited**  
**Wang Wenxia**  
*Vice Chairman and Chief Executive Officer*

Hong Kong, 4 November 2015

*As at the date of this announcement, the Directors of the Company are Ms. Wang Wenxia (Vice Chairman and Chief Executive Officer) and Mr. Ren Qian as Executive Directors; Mr. Duan Chuan Liang (Chairman) and Mr. Zhou Kun as Non-executive Directors; and Mr. Chan Pok Hiu, Mr. Wong Chi Ming and Mr. Wang Jian as Independent Non-executive Directors.*