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**中國城市基礎設施集團有限公司**  
China City Infrastructure Group Limited

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2349)**

**HK\$600,000,000 12.5% SENIOR NOTES DUE 2016**  
**(Stock Code: 5998)**

**REGISTRATION OF  
SUPPLEMENTAL SHARE MORTGAGES  
IN RELATION TO  
THE HK\$600,000,000 12.5% SENIOR NOTES DUE 2016**

This announcement is made by China City Infrastructure Group Limited (formerly known as China Water Property Group Limited) (the “**Company**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), Rule 13.09(2)(a) and Rule 37.47B(a) of the Listing Rules.

**INTRODUCTION**

Reference is made to the announcement of the Company dated 24 November 2014 regarding the Consent Solicitation in relation to the Notes (the “**Consent Solicitation Announcement**”) and the announcement of the Company dated 9 December 2014 (the “**Extension of Consent Solicitation Announcement**”) and the completion announcement of the Company dated 16 December 2014.

Unless otherwise defined herein, capitalised terms used in this announcement shall have the meaning ascribed to them in the Consent Solicitation Announcement and the Extension of Consent Solicitation Announcement.

**BACKGROUND**

During the course of the Consent Solicitation, on 5 December 2014, the Directors became aware that following the issuance of the additional HK\$250,000,000 principal amount of the Notes pursuant to a supplemental trust deed dated 14 May 2014 (together with a trust deed dated 28 November 2013, the “**Trust Deed**”), the Supplemental Share Mortgages were not registered with the Hong Kong Companies Registry within the prescribed registration period of one month after the date of execution and delivery of the Supplemental Share Mortgages. Please refer to the Extension of Consent Solicitation Announcement for further background information and details.

## **REGISTRATION OF THE SUPPLEMENTAL SHARE MORTGAGES**

Since 5 December 2014, the Company has been diligently working towards registering the Supplemental Share Mortgages. On 12 December 2014, the High Court of the Hong Kong Special Administrative Region Court of First Instance granted relief by extending the registration period for the Supplemental Share Mortgages with the Hong Kong Companies Registry.

The Board is pleased to announce that the registration for each of the Supplemental Share Mortgages with the Hong Kong Companies Registry has been completed under the Companies Ordinance, of which three have been completed on 18 December 2014 and one has been completed on 31 December 2014. A copy of the certificate of registration of charge in respect of each of the Supplemental Share Mortgages was received by the Company on 5 January 2015.

By order of the Board  
**China City Infrastructure Group Limited**  
**Wang Wenxia**  
*Vice Chairman and Chief Executive Officer*

Hong Kong, 6 January 2015

*As at the date of this announcement, the Board comprises Ms. Wang Wenxia (Vice Chairman and Chief Executive Officer) and Mr. Ren Qian as executive Directors; Mr. Duan Chuan Liang (Chairman) and Mr. Zhou Kun as non-executive Directors; and Mr. Chan Pok Hiu, Mr. Wong Chi Ming and Mr. Wang Jian as independent non-executive Directors.*