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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**中國水務地產集團有限公司
CHINA WATER PROPERTY GROUP LIMITED**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2349)

as Issuer

HK\$250 MILLION

**12.5% SENIOR NOTES DUE 2016 (TO BE CONSOLIDATED AND FORM A SINGLE
SERIES WITH THE HK\$350 MILLION 12.5% SENIOR NOTES DUE 2016 ISSUED
ON 28 NOVEMBER 2013)**

(Stock Code: 5998)

Sole Global Coordinator, Sole Lead Manager and Sole Bookrunner



國泰君安國際
GUOTAI JUNAN INTERNATIONAL

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the HK\$250 million 12.5% Senior Notes due 2016 of China Water Property Group Limited (the “**Additional Notes**”, which will be consolidated and form a single series with the HK\$350 million 12.5% senior notes due 2016 issued by the Company on 28 November 2013) by way of debt issues to professional investors only as described in the offering memorandum dated 7 May 2014 in respect of such Additional Notes. The listing of and permission to deal in the Additional Notes is expected to become effective on or about 15 May 2014.

14 May 2014

As at the date of this announcement, the Directors of China Water Property Group Limited are Ms. Wang Wenxia and Mr. Ren Qian as Executive Directors; Mr. Duan Chuan Liang and Mr. Zhou Kun as Non-executive Directors; and Mr. Chan Pok Hiu, Mr. Wong Chi Ming and Mr. Wang Jian as Independent Non-executive Directors.