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中國水務地產集團有限公司
CHINA WATER PROPERTY GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2349)

ANNOUNCEMENT

Stock Code: 5998

**CLOSING OF ISSUANCE OF HK\$250 MILLION
12.5% SENIOR NOTES DUE 2016 (TO BE CONSOLIDATED AND FORM A
SINGLE SERIES WITH THE HK\$350 MILLION 12.5% SENIOR NOTES
DUE 2016 ISSUED ON 28 NOVEMBER 2013)**

Reference is made to the announcements of the Company dated 20 November 2013 and 28 November 2013 in respect of the Original Notes Issue and the Company’s announcements dated 5 May 2014 and 7 May 2014 in respect of the Additional Notes Issue. Unless the context requires otherwise, terms used in this announcement shall have the same meaning as those defined in the announcement dated 7 May 2014.

The Board is pleased to announce the closing of the issuance of the Additional Notes in an aggregate principal amount of HK\$250 million (the “**Issuance**”). The Additional Notes are consolidated and form a single series with the Original Notes. Listing of the Additional Notes on the Stock Exchange is expected to be effective on 15 May 2014.

Selected Terms of the Additional Notes

Principal amount:	HK\$250 million
Listing:	The Stock Exchange of Hong Kong Limited
Rate:	12.5% per annum, payable semi-annually in arrears on 28 May and 28 November of each year, commencing on 28 May 2014
Maturity:	28 November 2016

The proceeds of the Issuance are intended to be used by the Company for its existing and new property projects (including construction costs and land premiums) and for general corporate purposes.

The above is based on the Company's current intention subject to market conditions and other factors.

By order of the Board
China Water Property Group Limited
Wang Wenxia
Vice Chairman and Chief Executive Officer

Hong Kong, 14 May 2014

As at the date of this announcement, the Board comprises Ms. Wang Wenxia (Vice Chairman and Chief Executive Officer) and Mr. Ren Qian as executive Directors, Mr. Duan Chuan Liang (Chairman) and Mr. Zhou Kun as non-executive Directors and Mr. Chan Pok Hiu, Mr. Wong Chi Ming and Mr. Wang Jian as independent non-executive Directors.