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中國水務地產集團有限公司
CHINA WATER PROPERTY GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2349)

CLARIFICATION ANNOUNCEMENT
REVISED PROXY FORM FOR USE AT THE AGM

Reference is made to the circular (the “**Circular**”) and notice of AGM of the Company (the “**Notice**”) both dated 30 April 2014 and the proxy form accompanied thereto (the “**Original Proxy Form**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Circular and the Notice.

The Board noted that there are typographical errors in the Original Proxy Form. In particular, the box for resolution no. 6 in the Notice was missing from the Original Proxy Form. The Board would like to clarify that there should be an item for resolution no. 6 in the Original Proxy Form that “To extend the general mandate granted to the Directors to allot, issue and deal with additional Shares by addition of the nominal amount of the Shares repurchased”.

The revised proxy form for use at the AGM (the “**Revised Proxy Form**”) will be despatched to the Company’s Shareholders as soon as practicable. The Revised Proxy Form will also be available on the websites of the Company and the Stock Exchange.

Whether or not you are able to attend the AGM, you are required to complete and return the Revised Proxy Form in accordance with the instructions printed thereon as soon as possible and in any event not less than 48 hours before the time appointed for holding the AGM or any adjournment thereof (as the case may be).

Please note that the Revised Proxy Form supersedes and replace the Original Proxy Form. Shareholder who has not yet lodged the Original Proxy Form with the Company’s branch share registrar in Hong Kong is required to lodge the Revised Proxy Form if he or she wishes to appoint proxies to attend the AGM on his or her behalf. In this case, the Original Proxy Form should NOT be lodged with the Company’s branch share registrar in Hong Kong.

Shareholders who have signed and returned the Original Proxy Form should sign and return the Revised Proxy Form in accordance with the instructions printed thereon. If the Revised Proxy Form is not signed and returned after the Original Proxy Form has been signed and returned, the Original Proxy Form will remain valid and effective to the fullest extent applicable, if correctly completed.

Shareholders are reminded that completion and delivery of the Original Proxy Form and/or the Revised Proxy Form will not preclude the Shareholders from attending and voting in person at the AGM or at any adjourned meeting should they so wish.

This announcement is published for clarification purposes and we apologise to the shareholders for any inconvenience caused.

By order of the Board
China Water Property Group Limited
Wang Wenxia
Vice Chairman and Chief Executive Officer

Hong Kong, 8 May 2014

As at the date of this announcement, the Board comprises Ms. Wang Wenxia (Vice Chairman and Chief Executive Officer) and Mr. Ren Qian as executive Directors, Mr. Duan Chuan Liang (Chairman) and Mr. Zhou Kun as non-executive Directors; and Mr. Chan Pok Hiu, Mr. Wong Chi Ming and Mr. Wang Jian as independent non-executive Directors.