

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Li	imited				
Name of Issuer C	hina Wate	r Property Group	Limited			
Date Submitted 2	2 November 2010					
I. Movements in Authorised Share	e Capital					
1. Ordinary Shares						
(1) Stock code : <u>02349</u> I	Description	n :	Water Pro	pperty		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding mor	nth <u>50</u>	0,000,000,000	0.01	500,000,000.00		
Increase/(decrease)		Nil	_	Nil		
Balance at close of the month	_50	0,000,000,000	0.01	500,000,000.00		
(2) Stock code : N/A I	Description	n :	N/A			
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth					
Increase/(decrease)			-			
Balance at close of the month						

31/10/2010

Stock code :	N/A Descrip		on:	N/A	1
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month			
Increase/(decrease)		_			
Balance at close of the	he month	_			
3. Other Classes of S	Shares				
3. Other Classes of S  Stock code:	Shares N/A	Description	on :	N/A	<b>L</b>
			No. of other classes of shares	N/A Par value (State currency)	
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	12,237,606,047	N/A	N/A	N/A
Increase/ (decrease)during the month	Nil	N/A	N/A	N/A
Balance at close of the month	12,237,606,047	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Siture Option	Schemes of the	133uci )		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month	thereto	as at close of the month	
(dd/mm/yyyy) and -		Wovement du	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price: HK\$0.1208						
AGM						
approval date : 13/06/2007						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	38,071,736
(Note 1)						
2. Exercise Price: HK\$0.1118						
AGM						
approval date:						
13/06/2007						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	20,037,756
(Note 1)						
3. Exercise Price: HK\$0.0529						
AGM						
approval date : 13/06/2007						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	74,139,697
(Note 1)						
			Total A. (Ordi	nary shares)	Nil	
				ence shares)	N/A	
			,	Other class)	N/A	
Total funds raised dur		from exercise	of			
options (State current	cy)			<u>Nil</u>		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Nominal value close of the Exercised thereto Description of warrants at close of the nominal close of during the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$180,050,000 3%						
Convertible Bonds due						
2017						
	HK\$	81,550,000	Nil	81,550,000	Nil	1,812,222,222
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.045					
EGM approval date						
(if applicable) (dd/mm/yyyy))	12/10/2007					
2. HK\$122,000,000 3%	12/10/2007					
Convertible Notes due	<u></u>					
	,					
2010		20 500 000	NT:1	20.500.000	NT:1	172 269 007
Stock code (if listed)	HK\$ N/A	20,500,000	Nil	20,500,000	Nil	172,268,907
Class of shares	11/11					
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.119					
AGM and EGM approval date (if applicable)						
(dd/mm/yyyy)	13/06/2007 and 31/07	/2009				
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (O-1)	nomi abonos)	N21	
			Total C. (Ordin	nary snares) ence shares)	Nil N/A	
				Other class)	N/A	
			· ·			

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Issuance of 145,937,111 Consideration Shares (Second Tranche)		
pursuant to the Agreement dated 1 April 2010.		
For details, please refer to the circular dated 20 April 2010		
Class of shares: ordinary		
EGM approval date: 10 May 2010	_	
(Note 1)	Nil	Nil
2. Issuance of 130,681,818 Consideration Shares (Second Tranche) pursuant to the Agreement dated 21 May 2010. For details, please refer to the circular dated 7 June 2010 Class of shares: ordinary EGM approval date: 24 June 2010 (Note 1	Nil	Nil
	1111	
3.		
(Note 1)	Nil	Nil
T-4-1 D (O-1'1)	N:1	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

	ner Movements	in issued Sha	е Сарнаі				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency _	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				· • • • • • • • • • • • • • • • • • • •			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(22			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				••••			N/A	N/A

#### For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
8.	Consideration		State	Class of shares				
0.	Consideration issue	At price:	State currency	redeemed (Note 1)		_		
				Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							1,111	11/11

#### For Main Board and GEM listed issuers

	1 of Main Doald	and OLIVI listed	1334113
		No. of new shares of iss issued duri the month pursuant thereto	ng which may be issued pursuan
Type of Issue			
	Class of shares issuable (Note 1)	_	
9. Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)		
		N/A	N/A
10. Other	Class of shares issuable(Note 1)	_	
(Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	AGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
	Total E. (Ordinary sh (Preference sh (Other c	ares) N/A	
Total increase / (decrease) in ordinary shares during	ng the month (i.e. Total of A to E):	(1)	Nil
T. (1)	o'co de conside ('co Trade of Arto Ex	(2)	N/A
Total increase / (decrease) in preference shares du			N/A
Total increase / (decrease) in other classes of shar		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):		
		<del>-</del>
Submitted by:	Tricor Tengis Limited	
Title:	Branch Share Registrar	
	Secretary or other duly authorised officer)	_
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### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.