

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Water Property Group Limited
Date Submitted	3 September 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>02349</u> Descr	iption :	Water Pro	r Property		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00		
Increase/(decrease)	Nil	_	Nil		
Balance at close of the month	50,000,000,000	0.01	500,000,000.00		
(2) Stock code : <u>N/A</u> Descri	iption :	N/A	<u> </u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	Description :	N/	Ά
		No. of prefere shares	Par value ence (<i>State</i> <i>currency</i>)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	Description :		N/A		
		No. of classes o	other (S	value State rency)	Authorised share capital (State currency)	
Balance at close of J	preceding	month				
Increase/(decrease)				_		
Balance at close of t	he month					

Total authorised share capital at the end of the month (HK\$): 500,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	12,237,606,047	N/A	N/A	N/A
Increase/ (decrease)during the month	Nil	N/A	N/A	N/A
Balance at close of the month	12,237,606,047	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price: HK\$0.1208						
AGM approval date : 13/06/2007						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	38,071,736
(Note 1)						;
2. Exercise Price: HK\$0.1118						
AGM approval date : 13/06/2007						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	20,037,756
(Note 1)						
3. Exercise Price: HK\$0.0529 AGM						
approval date : 13/06/2007						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	74,139,697
(Note 1)						
			Total A. (Ordi	nary shares)	Nil	
				ence shares)	N/A	
			,	Other class)	N/A	
Total funds raised dur		from exercise of	of			
options (State current	cy)			<u>Nil</u>		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
<u>2.</u>)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
				<u></u>		
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
(/ /)				·		·
$\mathbf{C}(\mathbf{r},1,\mathbf{r},1,\mathbf{r},1,\mathbf{r},1)$						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
		Tot	(Prefe	linary shares) rence shares) (Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$180,050,000 3%						
Convertible Bonds due						
2017						
	HK\$	81,550,000	Nil	81,550,000	Nil	1,812,222,222
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares	5				
Subscription price	HK\$0.045					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	12/10/2007					
2. HK\$122,000,000 3%						
Convertible Notes due						
2010						
	HK\$	20,500,000	Nil	20,500,000	Nil	172,268,90
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares	5				
Subscription price	HK\$0.119					
AGM and EGM						
approval date (if applicable)	10/05/2005					
(dd/mm/yyyy) 3.	13/06/2007 and 31/07	/2009				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		Nil	
			(Prefere	ence shares)	N/A N/A	
				Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Issuance of 145,937,111 Consideration Shares (Second Tranche)		
-	pursuant to the Agreement dated 1 April 2010. For details, please refer to the circular dated 20 April 2010		
-	Class of shares: ordinary		
-	EGM approval date: 10 May 2010		
-	(Note 1)	Nil	Nil
-			
2.	Issuance of 130,681,818 Consideration Shares (Second Tranche) pursuant to the Agreement dated 21 May 2010. For details, please refer to the circular dated 7 June 2010 Class of shares: ordinary	-	
-	EGM approval date: 24 June 2010 (Note 1)	Nil	Nil
-		1111	
3.			
-			
-	(Note 1)	Nil	Nil
-	$\mathbf{T}(1) \mathbf{D} = (0, 1^{\prime}, \dots, 1, \dots)$	NT'1	
	Total D. (Ordinary shares)	Nil N/A	
-	(Preference shares) (Other class)	N/A N/A	
	(Other class)		

Ot	her Movements i	in Issued Sha	re Capital				
						No. of new shares of issu issued during the month pursuant thereto	er shares of issuer
	Type of Issue						
				Class of shares issuable (Note 1)	2	-	
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /		NT / A
						<u>N/A</u>	N/A
				Class of shares issuable (Note 1)	2	-	
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
						N/A	N/A
				Class of shares issuable (Note 1)	e	-	
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /		
						N/A	N/A
				Class of shares issuable (Note 1)	2	-	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /		N 7/4
						N/A	N/A

			For M	For Main Board and GEM listed issuers				
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
	Type of Issue							
			Class of shares issuable (Note 1)					
5.	Scrip dividend At price	State : currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
						N/A	N/A	
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N T/ A	N T/A	
						N/A	N/A	
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
						<u>N/A</u>	N/A	
8.	Consideration At price	: State currency	Class of shares redeemed (<i>Note 1</i>)		_			
			Redemption date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		NT / •	
						N/A	N/A	

		For Main Board and GEM listed issuers					
					5	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other (Please specify) At price :	<u>6.</u>	Class of shares issuable (Note 1)				
			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary sl reference sl (Other	hares)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	are Capital").)

Remarks (if any):

Submitted by: Tricor Tengis Limited
Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.