

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing	g Limited		
Name of Issuer	China W	ater Property Group	Limited	
Date Submitted 4	4 May 20	010		
I. Movements in Authorised Shar	re Capit	al		
1. Ordinary Shares				
(1) Stock code : 02349	Descrip	tion:	Water Pro	pperty
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth	20,000,000,000	0.01	200,000,000.00
Increase/(decrease)		Nil	_	Nil
Balance at close of the month		20,000,000,000	0.01	200,000,000.00
(2) Stock code : N/A	Descrip	tion:	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)			-	
Balance at close of the month				

30/04/2010

Stock code :	N/A	Description	on:	N/A	1
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month _			
Increase/(decrease)		_			
Balance at close of the	he month	_			
3. Other Classes of S	11. o ma o				
5. Other Classes of S	snares				
Stock code :	N/A	Description	on :	N/A	1
			No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,490,020,345	N/A	N/A	N/A
preceding month	8,490,020,343	IN/A		
Increase/ (decrease) during the month	2,139,951,138	N/A	N/A	N/A
Balance at close of the month	10,629,971,483	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price: HK\$0.1378						
AGM approval date :						
13/06/2007						
Ordinary shares	Nil	50,094,390	Nil	Nil	50,094,390	60,113,270
(Note 1)						
2. Exercise Price: HK\$0.1208						
AGM						
approval date : 13/06/2007						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	60,113,269
(Note 1)						
3. Exercise Price: HK\$0.1118						
AGM						
approval date : 13/06/2007						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	20,037,756
(Note 1)						
4. Exercise Price: HK\$0.0529						
AGM approval date : 13/06/2007						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	110,207,657
(Note 1)		·				
•			Total A. (Ordi	nary shares)	50,094,390	
				ence shares)	N/A	
			,	Other class)	N/A	
Total funds mained de-	ing the most	from overeis-		Caror Class)	11111	
Total funds raised dur options (State currence		i iroin exercise		\$6,903,006.9 <sub>4</sub>	1	
options (state current	<i>y)</i>		1111	ψυ, 202,000. 2°	<u>T</u>	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$180,050,000 3%						
Convertible Bonds due						
2017						
(( . 1 1 . ('C1' . ( . 1)	HK\$	146,550,000	30,000,000	116,550,000	666,666,666	2,590,000,000
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.045	<u>'</u>				
EGM approval date	111κφο.οπ3					
(if applicable)						
(dd/mm/yyyy))	12/10/2007					
2. HK\$122,000,000 3%						
Convertible Notes due						
2010						
	HK\$	60,500,000	4,500,000	56,000,000	37,190,082	470,588,235*
Stock code (if listed)	N/A					
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price	Ordinary Shares HK\$0.119*	<u> </u>				
EGM approval date	ПКФ0.119**					
(if applicable) (dd/mm/yyyy)	AGM/EGM approval 13/06/2007 and 31/07					
3.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares)	703,856,748	
			(Prefere	ence shares)	N/A	•
			(	Other class)	N/A	

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(Our	er than under Share Option Schemes)		
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Proposed issuance of approximately 397,727,270 Consideration		
1.	Shares (Second Tranche) pursuant to the Agreement dated 19 October 2009.		
	For details, please refer to the circular dated 30 November 2009		
	Class of shares: ordinary		
	EGM approval date: 18 December 2009		
	(Note 1)	Nil	Nil
<ol> <li>3.</li> </ol>	Proposed issuance of up to 1,386,000,000 Subscription Shares pursuant to the Top-up Placing and Subscription Agreement dated 31 March 2010.  For details, please refer to the announcement dated 31 March 2010 Class of shares: ordinary  EGM approval date: 18 November 2009  (Note 1)	1,386,000,000	Nil
	( / / ) shares (Note 1)		
	Total D. (Ordinary shares)	1,386,000,000	
	(Preference shares)	N/A	
	(Other class)	N/A	

	ner Movements		е сприш				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	N/4
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
1							N/A	N/A

#### For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							IVA	IV/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	27/4
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
l							N/A	N/A

#### For Main Board and GEM listed issuers

N/A

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue				
	Class of shares issuable(Note 1)			
9. Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
	EGM approval date: ( / / / (dd/mm/yyyy)	)		
			N/A	N/A
10. 04.	Class of shares issuable(Note 1)			
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	)		
	AGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
	Total E. (Ordinary (Preference (Othe		) N/A	
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):			9,951,138
Total increase / (decrease) in preference shares do	uring the month (i.e. Total of A to E):	(	(2)	N/A N/A
Total increase / (decrease) in other classes of shar	res during the month (i.e. Total of A to E	E):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
* Conversion price has been adjusted from HK\$0.121 to HK\$0.119 each with effect from 12 April 2010. The
number of Shares to be allotted and issued upon full conversion of convertible Notes have also been adjusted.
*
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.