

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Water Property Group Limited
Date Submitted	1 March 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : 02349 Descri	ption :	tion : Water Propert			
Balance at close of preceding month	No. of ordinary shares 20,000,000,000	Par value (HK\$) 0.01	Authorised share capital (HK\$) 200,000,000.00		
Butanee at close of preceding month	20,000,000,000	0.01	200,000,000.00		
Increase/(decrease)	Nil	_	Nil		
Balance at close of the month	20,000,000,000	0.01	200,000,000.00		
(2) Stock code : <u>N/A</u> Descri	tion : N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	Description :	Ν	J/A
		No. of pref share		Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	Description :	N	/A
		No. of classes of	(~~~~~	Authorised share capital (State currency)
Balance at close of p	receding	month		
Increase/(decrease)				
Balance at close of the	ne month			

Total authorised share capital at the end of the month (HK\$): 200,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,480,001,467	N/A	N/A	N/A
Increase/ (decrease) during the month	10,018,878	N/A	N/A	N/A
Balance at close of the month	8,490,020,345	N/A	<u>N/A</u>	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Share option	Sellemes of the	155401)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	approval date Movement du		ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price: HK\$0.1378						
AGM approval date : 13/06/2007						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	110,207,660
(Note 1)						
2. Exercise Price: HK\$0.1208						
AGM						
approval date : 13/06/2007						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	60,113,269
(Note 1)						
3. Exercise Price: HK\$0.1118						
AGM approval date : 13/06/2007						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	20,037,756
(Note 1)						20,007,700
4. Exercise Price: HK\$0.0529						
AGM approval date : 13/06/2007						
Ordinary shares	Nil	10,018,878	Nil	Nil	10,018,878	44,083,063
(Note 1)						*
			Total A. (Ordi	nary shares)	10,018,878	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised du	ing the month	from evereise				
options (State currence		i nom exercise		<u> </u>		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	- 					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	<u> </u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
	-					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		To		linary shares) rence shares) (Other class)	N/A N/A N/A	- -

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	le into Shares of the I Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$180,050,000 3%						
Convertible Bonds due						
2017						
	HK\$	146,550,000	Nil	146,550,000	Nil	3,256,666,666
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price EGM approval date	HK\$0.045					
(if applicable)						
(dd/mm/yyyy))	12/10/2007					
2. HK\$122,000,000 3%						
Convertible Notes due						
2010						
	HK\$	60,500,000	Nil	60,500,000	Nil	500,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price	HK\$0.121					
EGM approval date (if applicable) (dd/mm/yyyy)	AGM/EGM approval 13/06/2007 and 31/07					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)	(1)					
(dd/mm/yyyy) 4.	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordin	norry charge)	NGI	
			Total C. (Ordin	ence shares)	Nil N/A	
				Other class)	N/A N/A	
			(

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Proposed issuance of approximately 397,727,270 Consideration Shares (Second Tranche) pursuant to the Agreement dated 19 October 2009. For details, please refer to the circular dated 30 November 2009 Class of shares: ordinary Proposed EGM approval date: 18 December 2009 (Note 1)	Nil	Nil
2.	N/A (/ /) shares (Note 1)		
3.	N/A (/ /) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

_	At price :	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable	(/ /		N/A	N/A
_	At price :		Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			N/A	N/A
			(dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
nen offer			Class of shares issuable				
nen offer			Class of shares issuable				
pen offer			(Note 1)		_		
Poli olici	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u> </u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
lacing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
onus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			acing At price : State	EGM approval date: (dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Support the state of the state issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	EGM approval date: (/ / / (dd/mm/yyyy)) acing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / / date : (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) Issue and allotment (dd/mm/yyyy) (/ / / (dd/mm/yyyy)) Issue and allotment (dd/mm/yyyy) (/ / / (dd/mm/yyyy)) Issue and allotment (dd/mm/yyyy) (/ / / (dd/mm/yyyy)) Issue and allotment (dd/mm/yyyy) (/ / / (dd et : (dd/mm/yyyy)) Issue and allotment (date : (dd/mm/yyyy)) (/ / / (dd et : (dd/mm/yyyy))	EGM approval date: $(//)$ (dd/mm/yyyy) (//) acing At price : State currency Class of shares issuable (Note 1)	$\begin{array}{c} \text{EGM approval date:} & (/ /) \\ (\text{dd/mm/yyyy}) & \underline{N/A} \\ \end{array}$ $\begin{array}{c} \text{Class of shares issuable} & \\ (Note 1) & \\ \text{Issue and allotment} & (/ /) \\ \text{date : (dd/mm/yyyy)} & \\ \text{EGM approval date:} & (/ /) \\ (\text{dd/mm/yyyy}) & \\ \text{N/A} \\ \end{array}$ $\begin{array}{c} \text{mus issue} & \begin{array}{c} \text{Class of shares issuable} & \\ (Note 1) & \\ \text{Issue and allotment} & (/ /) \\ \text{Issue and allotment} & (/ /) \\ \text{date : (dd/mm/yyyy)} & $

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A		
					<u>N/A</u>	N/A	
10.	Other (Please specify) At price :		Class of shares issuable (Note 1)				
		State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
				rdinary share ference share (Other clas	s) N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	10,018,878		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

N/A		
Submitted by:	Tricor Tengis Limited	
Title: (Director, Secr	Branch Share Registrar retary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.