

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and	Clearing	g Limited		
Name of Issuer	China W	ater Property Group	Limited	
Date Submitted 6	5 Januar	y 2010		
I. Movements in Authorised Sha	re Capit	al		
1. Ordinary Shares				
(1) Stock code : 02349	Descrip	tion:	Water Pro	pperty
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth	20,000,000,000	0.01	200,000,000.00
Increase/(decrease)		Nil	_	Nil
Balance at close of the month		20,000,000,000	0.01	200,000,000.00
(2) Stock code : N/A	Descrip	tion:	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)			-	
Balance at close of the month				

31/12/2009

Stock code :	N/A	Description	on:	N/A	1
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month _			
Increase/(decrease)		_			
Balance at close of the	he month	_			
3. Other Classes of S	11. o ma o				
5. Other Classes of S	snares				
Stock code :	N/A	Description	on :	N/A	1
			No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,251,128,605	N/A	N/A	N/A
Increase/ (decrease) during the month	1,228,872,862	N/A	N/A	N/A
Balance at close of the month	8,480,001,467	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement dar	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price: HK\$0.1378						
AGM						
approval date:						
13/06/2007						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	110,207,660
(Note 1)						
2. Exercise Price: HK\$0.1208						
AGM						
approval date:						
13/06/2007						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	60,113,269
(Note 1)						
3. Exercise Price: HK\$0.1118						
AGM						
approval date:						
13/06/2007						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	20,037,756
(Note 1)						
4. Exercise Price: HK\$0.0529						
AGM						
approval date :						
13/06/2007						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	54,101,941
(Note 1)				_		
			Total A. (Ordi	nary shares)	Nil	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from oversies				
Total funds raised dur		i iroiii exercise (	Л	Nii		
options (State currence	<i>y)</i>			<u>Nil</u>		

Warrants to Issue Shares of the Is  Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	<u> </u>	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	-		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / -	)	<del>.</del>			
	<u> </u>					_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	- -			
4.	-					
( / / ) Stock code (if listed) Class of shares			-			-
issuable (Note 1) Subscription price EGM approval date			- -			
(if applicable) (dd/mm/yyyy)	( / /	)	-			
		То	(Prefe	linary shares) rence shares) (Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	ý	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$180,050,000 3%						
Convertible Bonds due						
2017						
	HK\$	160,050,000	13,500,000	146,550,000	300,000,000	3,256,666,666
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.045					
EGM approval date (if applicable)						
(dd/mm/yyyy))	12/10/2007					
2. HK\$122,000,000 3%	12/10/2007					
Convertible Notes due						
2010	<u></u>					
	HK\$	70,500,000	10,000,000	60,500,000	82,644,628	500,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Shares	<u> </u>				
Subscription price	HK\$0.121					
EGM approval date (if applicable) (dd/mm/yyyy)	AGM/EGM approval 13/06/2007 and 31/07					
3.						
Stock code (if listed)	·			-		-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	( / / )					
4.	<u></u>					
	<u></u>					
Stock code (if listed)					<u>-</u>	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary charee)	382,644,628	
				ence shares)	N/A	-
				Other class)	N/A	-
			`	-		-

### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	Il particulars including EGM approval date (dd/mm/yyyy), applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Proposed issuance of approximately 397,727,270 Consideration Shares (Second Tranche) pursuant to the Agreement dated 19 October 2009.  For details, please refer to the circular dated 30 November 2009  Class of shares: ordinary  Proposed EGM approval date: 18 December 2009  (Note 1)	Nil	Nil
2.	N/A  ( // ) shares (Note 1)	1111	TVII
3.	N/A  ( / / )  shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	Type of Issue	in Issued Sha	ie Supitur				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
				(Note 1)				
1.	Rights issue	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				•			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			N/A	N/A

### For Main Board and GEM listed issuers

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State curren	су	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					Class of shares repurchased (Note 1)				
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					Class of shares redeemed (Note 1)				
7.	Redemption of shares				Redemption date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
								N/A	N/A
					Class of shares issuable (Note 1)	Ordinar Shares	<u>ry</u> <u>s</u>		
8.	Consideration issue	At price :		HK\$ <u>0.141</u>	Issue and allotment date : (dd/mm/yyyy)	(23/12/20	009)		
					EGM approval date: (dd/mm/yyyy)	(18/12/20	009)		
								846,228,234	N/A

#### For Main Board and GEM listed issuers

N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ————————————————————————————————————			
9.	Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
				N/A	N/A
10	Other	Class of shares issuable(Note 1)			
10	(Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		AGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
		Total E. (Ordinary (Preference (Othe	share	s) N/A	- - -
Т	otal increase / <del>(decrease)</del> in ordinary shares during	g the month (i.e. Total of A to E):		(1) 1,228,8	72,862
				(2) N/	
Т	otal increase / (decrease) in preference shares dur	ing the month (i.e. Total of A to E):		N/	A

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.