

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2009
To : Hong Kong Exchanges and Clearing Li	imited

Name of Issuer	China Water Property Group Limited (formerly known as "China Botanic Development Holdings Limited")
Date Submitted	2 December 2009

## I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code : <u>02349</u> Descr	iption :	Water Pro	operty	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	20,000,000,000	0.01	200,000,000.00	
Increase/(decrease)	Nil	_	Nil	
Balance at close of the month	20,000,000,000	0.01	200,000,000.00	
(2) Stock code : <u>N/A</u> Descr	iption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

# 2. Preference Shares

Stock code :	N/A	Description :	N/A			
		No. of pref share		Authorised share capital (State currency)		
Balance at close of	preceding r	nonth				
Increase/(decrease)						
Balance at close of	the month					

## 3. Other Classes of Shares

Stock code :	N/A Description :		N/A			
		No. of classes of	(~~~~~	Authorised share capital (State currency)		
Balance at close of p	receding	month				
Increase/(decrease)						
Balance at close of the	ne month					

Total authorised share capital at the end of the month (HK\$): 200,000,000.00

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	6,932,437,494	N/A	N/A	N/A		
Increase/ <del>(decrease)</del> during the month	318,691,111	N/A	N/A	N/A		
Balance at close of the month	7,251,128,605	N/A	<u>N/A</u>	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	•		·		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the mont
(dd/mm/yyyy) and -						
class of shares			a			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price: HK\$0.1378						
AGM						
approval date :						
13/06/2007						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	110,207,660
(Note 1)						
2. Exercise Price: HK\$0.1208						
AGM						
approval date :						
13/06/2007						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	60,113,269
(Note 1)						
3. Exercise Price: HK\$0.1118						
AGM						
approval date : 13/06/2007						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	20,037,756
(Note 1)						
4. Exercise Price: HK\$0.0529						
AGM						
approval date :						
13/06/2007 Ordinary shares	Nil	Nil	Nil	Nil	Nil	54,101,941
(Note 1)	1,11		1 111	1 (11	1 111	21,101,771
(10001)			Total A. (Ordi	nary shares)	Nil	
				ence shares)	N/A	
				Other class)	N/A N/A	
				(Julei class)	1N/A	
Total funds raised dur	ing the month	trom exercise of	ot			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)				
	- 					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
	<u> </u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)				
	-					
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		To		linary shares) rence shares) (Other class)	N/A N/A N/A	- -

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$180,050,000 3%						
Convertible Bonds due 2017						
	HK\$	165,050,000	5,000,000	160,050,000	111,111,111	3,556,666,66
Stock code (if listed)	N/A					
Class of shares						
issuable ( <i>Note 1</i> )	Ordinary Shares					
Subscription price EGM approval date	HK\$0.045					
(if applicable)						
(dd/mm/yyyy))	12/10/2007					
2. HK\$122,000,000 3%	12/10/2007					
Convertible Notes due						
2010						
$\mathbf{C}$	<u>HK\$</u>	115,000,000	Nil	70,500,000*	Nil	582,644,62
Stock code (if listed)	N/A					
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price	Ordinary Shares HK\$0.121	• <u> </u>				
EGM approval date	НК\$0.121					
(if applicable) (dd/mm/yyyy) 3.	AGM/EGM approval 13/06/2007 and 31/07					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
т.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin		111,111,111	-
				ence shares)	N/A	-
			()	Other class)	N/A	

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

<ul> <li>Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:</li> <li>1. Proposed issuance of a maximum of 1,243,955,504 Consideration Shares (First Tranche and Second Tranche) pursuant to the Agreement dated 19 October 2009.</li> <li>For details, please refer to the circular dated 30 November 2009</li> </ul>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares: ordinary	_	
Proposed EGM approval date: 18 December 2009		
(Note 1)		
2. N/A		
	_	
shares (Note 1)	_	
3. N/A		
5. <u>N/A</u>	_	
	-	
( / / )	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)	N/A	

Oth	<u>ner Movements</u> Type of Issue	in Issued Sha	ire Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N//	
2.	Open offer	At price :	HK\$	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
3.	Placing	At price :	State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
4.	Bonus issue			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A

			For N	For Main Board and GEM listed issuer No. of new				
	Type of Issue					shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable (Note 1)					
5.	Scrip dividend At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A	
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)			
			EGM approval date: (dd/mm/yyyy)	( / /	)			
						<u>N/A</u>	N/A	
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)			
			EGM approval date: (dd/mm/yyyy)	( / /	)			
						<u>N/A</u>	N/A	
			Class of shares issuable ( <i>Note 1</i> )					
8.	AI DRICE '	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> T / 4	<b>N</b> T / 4	
						N/A	N/A	

				F	or Main Board and		
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issua (Note 1)	ible		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						N/A	N/A
10.	Other: Top-up Placing			Class of shares issua (Note 1)	uble Ordinary Shares		
		At price :	HK\$ <u>0.142</u>	Issue and allotment date : (dd/mm/yyyy)	(27/11/2009)		
				AGM approval date: (dd/mm/yyyy)	(19/06/2009)	207,580,000	Nil
				Total E.	(Ordinary share (Preference share (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	318,691,111
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	are Capital").)

Remarks (if any):

\* As disclosed in the announcement dated 27 November 2009, the Company has on 27 November 2009

redeemed the Convertible Notes with a principal amount of HK\$44,500,000 in accordance with the terms of
the Convertible Notes.

Submitted by: <u>Tricor Tengis Limited</u>

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*