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# 中國植物開發控股有限公司

CHINA BOTANIC DEVELOPMENT HOLDINGS LIMITED

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2349)**

## VOLUNTARY ANNOUNCEMENT

The Board is pleased to announce that the Board has approved the Application to the relevant PRC authorities to amend the use of the Land currently occupied by the property used as production facilities of the Group located in Huadu District of Guangzhou in Guangdong Province of the PRC from industrial uses to residential-commercial uses. The Board has also approved that subject to obtaining relevant approvals for the amendments of the Land use, the location of the Production Facilities will change to another appropriate location in the PRC.

There will be a consideration payable under the Application to the relevant PRC authorities for the amendments of the use of the Land and depending on the amount of the consideration payable, the proposed amendments of the Land use may constitute a notifiable transaction on the part of the Company under the Listing Rules.

**Shareholders of the Company and/or investors should note that the proposed amendments to the Land use is subject to the approval by the relevant PRC authorities and may or may not materialise, as there is no certainty as to whether the relevant PRC authorities will grant such approval or not. Accordingly, shareholders of the Company and/or public investors are advised to exercise caution when dealing in the Company's securities.**

This voluntary announcement is made pursuant to the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of China Botanic Development Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) is pleased to announce that the Board has approved the application (the “**Application**”) to the relevant PRC authorities to amend the use of the land (the “**Land**”) currently occupied by the property used as production facilities (the “**Production Facilities**”) of the Group located in Huadu District of Guangzhou in Guangdong Province of the People’s Republic of China (the “**PRC**”) from industrial uses to residential-commercial uses. The Board has also approved that subject to obtaining relevant approvals for the amendments of the Land use, the location of the Production Facilities will change to another appropriate location in the PRC.

There will be a consideration payable under the Application to the relevant PRC authorities for the amendments of the use of the Land and depending on the amount of the consideration payable, the proposed amendments of the Land use may constitute a notifiable transaction on the part of the Company under the Listing Rules. Further announcements will be made by the Company regarding the Application as and when appropriate in compliance with the Listing Rules.

**Shareholders of the Company and/or investors should note that the proposed amendments to the Land use is subject to the approval by the relevant PRC authorities and may or may not materialise, as there is no certainty as to whether the relevant PRC authorities will grant such approval or not.**

**Accordingly, shareholders of the Company and/or public investors are advised to exercise caution when dealing in the Company’s securities.**

Hong Kong, 18 September 2009

*As at the date of this announcement, the Board comprises Mr. But Ka Wai (Chairman), Mr. But Chai Tong (Vice Chairman), Mr. Sun Zhen Yu and Mr. Ren Qian as executive Directors, Mr. Zhou Kun as non-executive Director and Mr. Ku Siu Fung, Stephen, Mr. Chen Ziqiang, Mr. Tam Pei Qiang and Ms. Li Ling as independent non-executive Directors.*