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## 中國植物開發控股有限公司

CHINA BOTANIC DEVELOPMENT HOLDINGS LIMITED

*(incorporated in the Cayman Islands with limited liability)*

(Stock code: 2349)

### CLARIFICATION ANNOUNCEMENT

The Directors noted that there were typographical mistakes in the Announcement. In particular, it was inadvertently stated on page 12 of the Announcement that the despatch of refund cheques in respect of wholly or partly unsuccessful excess applications will be made on 15 October 2009. The Directors would like to clarify that as disclosed in the Announcement, there will be no excess applications for excess Offer Shares and there will be accordingly no despatch of refund cheques for the Open Offer.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 10 August 2009 in relation to, among other matters, the Open Offer. Definitions and terms used herein, unless the context requires otherwise, shall bear the same meanings as defined in the Announcement.

The Directors noted that there were typographical mistakes in the Announcement. In particular, it was inadvertently stated on page 12 of the Announcement that the despatch of refund cheques in respect of wholly or partly unsuccessful excess applications will be made on 15 October 2009. The Directors would like to clarify that as disclosed in the Announcement, there will be no excess applications for excess Offer Shares and there will be accordingly no despatch of refund cheques for the Open Offer. The Board is sorry for any inconvenience that may have caused by such typographical errors.

By Order of the Board  
**China Botanic Development Holdings Limited**  
**But Ka Wai**  
*Chairman*

Hong Kong, 11 August 2009

*As at the date of this announcement, the Board comprises Mr. But Ka Wai (Chairman), Mr. But Chai Tong (Vice Chairman), Mr. Sun Zhen Yu and Mr. Ren Qian as executive Directors, Mr. Zhou Kun as non-executive Director and Mr. Ku Siu Fung, Stephen, Mr. Chen Ziqiang, Mr. Tam Pei Qiang and Ms. Li Ling as independent non-executive Directors.*