

For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer China  Date Submitted 6 July	Botanic Development 2009	Holdings Limi	ted
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>02349</u> Desc	eription:	CH Botan	nic Dev
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,000,000,000	0.01	40,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	4,000,000,000	0.01	40,000,000.00
(2) Stock code : N/A Desc	cription:	N/A	1
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/06/2009

Stock code : N/A Descri			on:	N/A	<u> </u>
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month _			
Increase/(decrease)				-	
Balance at close of the	he month	_			
2 Other Classes of G	11				
3. Other Classes of S	Shares				
Stock code :	N/A	Descripti	on :	N/A	<u> </u>
			No. of other classes of shares	N/A Par value (State currency)	
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

### II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	1,037,906,250	N/A	N/A	N/A
Increase/ (decrease) during the month	66,666,666	N/A	N/A	N/A
Balance at close of the month	1,104,572,916	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM issued pursuant thereto the month pursuant as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: HK\$0.88 AGM approval date: 13/06/2007 Ordinary shares Nil Nil Nil Nil Nil 17,250,000 (Note 1) 2. Exercise Price: HK\$0.8067 AGM approval date: 13/06/2007 Ordinary shares Nil Nil Nil Nil Nil 8,475,000 (Note 1) 3. Exercise Price: HK\$0.7467 AGM approval date: 13/06/2007 Ordinary shares Nil Nil Nil Nil 3,000,000 (Note 1) 4. Exercise Price: HK\$0.3533 AGM approval date: 13/06/2007 Ordinary shares Nil Nil 8,100,000 Nil Nil Nil (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A \_ \_ N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) \_\_\_\_\_ (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$180,050,000 3%						
Convertible Bonds due						
2017	<u> </u>					
	HK\$	180,050,000	10,000,000	170,050,000	66,666,666	1,133,666,666
Stock code (if listed)	N/A			-		
Class of shares						
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.15					
EGM approval date						
(if applicable) (dd/mm/yyyy))	12/10/2007					
-	12/10/2007					
2. HK\$122,000,000 3%	<del></del>					
Convertible Notes due						
2010		122 000 000	NT'1	122 000 000	NT'I	106 642 256
Stock code (if listed)	HK\$ N/A	122,000,000	Nil	122,000,000	Nil	106,643,356
Class of shares	14/11					
issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$1.144					
EGM approval date (if applicable) (dd/mm/yyyy)	AGM approval date 13/06/2007	:				
3.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.		<del></del>				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
(dd/11111/yyyy)	( / / )		Total C. (Ordin	nary shares)	66,666,666	
				ence shares)	N/A	-
			,	Other class)	N/A	-
					<u> </u>	<del>-</del>

## For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	+	
1. 1V/A		
	+	
shares (Note 1)		
2. N/A		
( / / )		
shares (Note 1)		
3. N/A		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	

	Type of Issue		•				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<b>71</b>			Class of shares issuable				
			G	(Note 1)	( / /	`		
1.	Rights issue	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	HK\$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

## For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend A	at price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							-	
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration A issue	at price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

### For Main Board and GEM listed issuers

No. of new

No. of new

	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issua (Note 1)	able ———		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
10.	Other (Please	A4 mins	State	Class of shares issua (Note 1)	able		
	(Please specify)	At price :	currency	- Issue and allotment date : (dd/mm/yyyy)  EGM approval date:	( / / )		
				(dd/mm/yyyy)		N/A	N/A
				Total E.	(Ordinary share (Preference share (Other cla	es) N/A	- - -
Т	otal increase / <del>(c</del>	<del>lecrease)</del> in (	ordinary shares durin	g the month (i.e. Total of	A to E):	(1) 66,666 (2) N/	
To	otal increase / (o	decrease) in p	preference shares du	ring the month (i.e. Total o	of A to E):		
				es during the month (i.e. T		N/	'A
(7	These figures sh	ould be the s	ame as the relevant f	figures under II above ("M	Aovements in Issu	ed Share Capital")	1.)

Remarks (if any):
N/A
Submitted by: Tricor Tengis Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.