



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 31/3/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer EcoGreen Fine Chemicals Group Limited

Date Submitted 1/4/2014

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

(1) Stock code : 2341 Description : EcoGreen Fine Chemicals Group Limited

|                                     | No. of ordinary shares | Par value       | Authorised share capital |
|-------------------------------------|------------------------|-----------------|--------------------------|
| Balance at close of preceding month | <u>2,000,000,000</u>   | <u>HK\$0.10</u> | <u>HK\$200,000,000</u>   |
| Increase/(decrease)                 | <u>---</u>             |                 | <u>---</u>               |
| Balance at close of the month       | <u>2,000,000,000</u>   | <u>HK\$0.10</u> | <u>HK\$200,000,000</u>   |

**2. Preference Shares**

Stock code : N/A N/A

|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
|-------------------------------------|--------------------------|--|---|
| Balance at close of preceding month | <u>N/A</u>               | <u>N/A</u>                             | <u>N/A</u>  |
| Increase/(decrease)                 | <u>N/A</u>               |  | <u>N/A</u>  |
| Balance at close of the month       | <u>N/A</u>               | <u>N/A</u>                             | <u>N/A</u>  |



Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|---|----------------------------|-------------------------------------|--|---|
| 1. N/A   |                           |   |                            |                                     |  |   |
| ( / / )  | N/A                       | N/A                                       | N/A                        | N/A                                 | N/A  | N/A   |
| Stock code (if listed)                                   | N/A                       |   |                            |                                     |  |   |
| Class of shares issuable ( <i>Note 1</i> )               | N/A                       |   |                            |                                     |  |   |
| Subscription price                                       | N/A                       |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)           | N/A                       |   |                            |                                     |  |   |
|  |                           |   | Total B.                   | (Ordinary shares)                   | N/A  |   |
|  |                           |   |                            | (Preference shares)                 | N/A  |   |
|  |                           |   |                            | (Other class)                       | N/A  |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| ( / / )  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | N/A                            |                                    |                            |                              |  |   |
| Subscription price                             | N/A                            |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | N/A                            |                                    |                            |                              |  |   |
|  |                                |                                    | Total C.                   | (Ordinary shares)            | N/A  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  |  |   |
| ( / / )   |  |   |
| shares (Note 1)   | N/A  | N/A   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

Other Movements in Issued Share Capital

| Type of Issue   |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|---|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____ N/A _____ | ( / / )  |   |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy)           | ( / / )  |   |
|                 |                                 | EGM approval date: (dd/mm/yyyy)                   |  | N/A   |
|                 |                                 |   |  | N/A   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____ N/A _____ | ( / / )  |   |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy)           | ( / / )  |   |
|                 |                                 | EGM approval date: (dd/mm/yyyy)                   |  | N/A   |
|                 |                                 |   |  | N/A   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____ N/A _____ | ( / / )  |   |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy)           | ( / / )  |   |
|                 |                                 | EGM approval date: (dd/mm/yyyy)                   |  | N/A   |
|                 |                                 |   |  | N/A   |
| 4. Bonus issue  |                                 | Class of shares issuable (Note 1) _____ N/A _____ | ( / / )  |   |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy)           | ( / / )  |   |
|                 |                                 | EGM approval date: (dd/mm/yyyy)                   |  | N/A   |
|                 |                                 |   |  | N/A   |

| Type of Issue |                        |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|---------------------------------|--|--|---|
| 5.            | Scrip dividend         | At price : State currency _____ | Class of shares issuable<br><i>(Note 1)</i> <u>      N/A      </u><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>      N/A      </u>   | <u>      N/A      </u>  |
| 6.            | Repurchase of shares   |                                 | Class of shares repurchased <i>(Note 1)</i> <u>      N/A      </u><br><br>Cancellation date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / )        | <u>      N/A      </u>   | <u>      N/A      </u>  |
| 7.            | Redemption of shares   |                                 | Class of shares redeemed <i>(Note 1)</i> <u>      N/A      </u><br><br>Redemption date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / )             | <u>      N/A      </u>   | <u>      N/A      </u>  |
| 8.            | Consideration issue    | At price : State currency _____ | Class of shares issuable<br><i>(Note 1)</i> <u>      N/A      </u><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>      N/A      </u>   | <u>      N/A      </u>  |
| 9.            | Capital reorganisation |                                 | Class of shares issuable<br><i>(Note 1)</i> <u>      N/A      </u><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>      N/A      </u>   | <u>      N/A      </u>  |
| 10.           | Other (Please specify) | At price : State currency _____ | Class of shares issuable<br><i>(Note 1)</i> <u>      N/A      </u><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>      N/A      </u>   | <u>      N/A      </u>  |

| Type of Issue |          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------|--|---|
|               | Total E. | (Ordinary shares)  | <u>N/A</u>  |
|               |          | (Preference shares)  | <u>N/A</u>  |
|               |          | (Other class)  | <u>N/A</u>  |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>---</u> |
|   | (2) | <u>---</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>---</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>---</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

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Submitted by: Lam Kwok Kin

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.