



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/3/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer EcoGreen Fine Chemicals Group Limited

Date Submitted 2/4/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 2341 Description : EcoGreen Fine Chemicals Group Limited

| | No. of ordinary shares | Par value | Authorised share capital |
|-------------------------------------|------------------------|-----------------|--------------------------|
| Balance at close of preceding month | <u>2,000,000,000</u> | <u>HK\$0.10</u> | <u>HK\$200,000,000</u> |
| Increase/(decrease) | <u>---</u> | | <u>---</u> |
| Balance at close of the month | <u>2,000,000,000</u> | <u>HK\$0.10</u> | <u>HK\$200,000,000</u> |

2. Preference Shares

Stock code : N/A N/A

| | No. of preference shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
|-------------------------------------|--------------------------|----------------------------------------|-------------------------------------------------------|
| Balance at close of preceding month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/(decrease) | <u>N/A</u> | | <u>N/A</u> |
| Balance at close of the month | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------|---------------------------|-------------------------------------------|----------------------------|-------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A | | | | | | |
| (/ /) | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | N/A | | | | | |
| | | | Total B. | (Ordinary shares) | N/A | |
| | | | | (Preference shares) | N/A | |
| | | | | (Other class) | N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A | | | | | | |
| (/ /) | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | N/A | | | | | |
| | | | Total C. | (Ordinary shares) | N/A | |
| | | | | (Preference shares) | N/A | |
| | | | | (Other class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A | | |
| (/ /) | | |
| shares (Note 1) | N/A | N/A |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|---------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____ N/A _____ | (/ /) | |
| | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | EGM approval date: (dd/mm/yyyy) | | N/A |
| | | | | N/A |
| 2. Open offer | At price : State currency _____ | Class of shares issuable (Note 1) _____ N/A _____ | (/ /) | |
| | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | EGM approval date: (dd/mm/yyyy) | | N/A |
| | | | | N/A |
| 3. Placing | At price : State currency _____ | Class of shares issuable (Note 1) _____ N/A _____ | (/ /) | |
| | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | EGM approval date: (dd/mm/yyyy) | | N/A |
| | | | | N/A |
| 4. Bonus issue | | Class of shares issuable (Note 1) _____ N/A _____ | (/ /) | |
| | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | EGM approval date: (dd/mm/yyyy) | | N/A |
| | | | | N/A |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---------------|------------------------|---------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|------------------------|
| 5. | Scrip dividend | At price : State currency _____ | Class of shares issuable <i>(Note 1)</i> <u> N/A </u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u> N/A </u> | <u> N/A </u> |
| 6. | Repurchase of shares | | Class of shares repurchased <i>(Note 1)</i> <u> N/A </u> Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u> N/A </u> | <u> N/A </u> |
| 7. | Redemption of shares | | Class of shares redeemed <i>(Note 1)</i> <u> N/A </u> Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u> N/A </u> | <u> N/A </u> |
| 8. | Consideration issue | At price : State currency _____ | Class of shares issuable <i>(Note 1)</i> <u> N/A </u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u> N/A </u> | <u> N/A </u> |
| 9. | Capital reorganisation | | Class of shares issuable <i>(Note 1)</i> <u> N/A </u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u> N/A </u> | <u> N/A </u> |
| 10. | Other (Please specify) | At price : State currency _____ | Class of shares issuable <i>(Note 1)</i> <u> N/A </u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u> N/A </u> | <u> N/A </u> |

| Type of Issue | Total E. | (Ordinary shares) | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------|---------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| | | (Preference shares) | <u>N/A</u> | |
| | | (Other class) | <u>N/A</u> | |

| | | |
|-------------------------------------------------------------------------------------------------|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | <u>---</u> |
| | (2) | <u>---</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | <u>---</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | <u>---</u> |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

Submitted by: Lam Kwok Kin

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*