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**CHINA MENGNIU DAIRY COMPANY LIMITED**

**中國蒙牛乳業有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2319)**

**HK\$4,862,600,000.00 3.08% Convertible Bonds Due 2026**

**(Debt Stock Code: 40946)**

**(the “Convertible Bonds”)**

## **FULL REDEMPTION AND WITHDRAWAL OF LISTING OF THE CONVERTIBLE BONDS**

Reference is made to the announcements of China Mengniu Dairy Company Limited (the “**Company**”) dated 26 November 2021 and 1 December 2023 in relation to the issuance and partial redemption of the Convertible Bonds, respectively.

Pursuant to Condition 8(c) (*Redemption for a Relevant Event*) of the terms and conditions of the Convertible Bonds (the “**Terms and Conditions**”), the holder of the Convertible Bonds has exercised its right on 17 October 2024 to require the Company to redeem all outstanding Convertible Bonds in the aggregate principal amount of HK\$3,646,950,000.00 on 1 November 2024.

The Company hereby announces that, as of the date of this announcement, all Convertible Bonds have been redeemed in accordance with the Terms and Conditions, and there are no outstanding Convertible Bonds in issue.

The Company has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Convertible Bonds. Such withdrawal of listing is expected to become effective upon the close of business on 11 November 2024.

By Order of the Board  
**China Mengniu Dairy Company Limited**  
**Kwok Wai Cheong, Chris**  
*Company Secretary*

Hong Kong, 1 November 2024

*As at the date of this announcement, the Board comprises: Mr. Gao Fei and Ms. Wang Yan as executive directors; Mr. Qing Lijun, Mr. Meng Fanjie, Mr. Wang Xi and Mr. Simon Dominic Stevens as non-executive directors; and Mr. Yih Dieter (alias Yih Lai Tak, Dieter), Mr. Li Michael Hankin and Mr. Ge Jun as independent non-executive directors.*

\* *For identification purpose only*