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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CHINA MENGNIU DAIRY COMPANY LIMITED

中國蒙牛乳業有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2319)

CNY2,000,000,000 2.0 PER CENT. SUSTAINABILITY BONDS DUE 2030

(Debt Stock Code: 85042)

CNY1,500,000,000 2.3 PER CENT. SUSTAINABILITY BONDS DUE 2035

(Debt Stock Code: 85043)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**Bank of China
Standard Chartered Bank**

HSBC

**Citigroup
ICBC**

Joint Bookrunners and Joint Lead Managers

**J.P. Morgan
China Minsheng Banking
Corp., Ltd.**

ANZ

**DBS Bank Ltd.
Industrial Bank Co., Ltd.
Hong Kong Branch**

Joint Sustainability Structuring Banks

Standard Chartered Bank

Citigroup

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in, the CNY2,000,000,000 2.0 per cent. sustainability bonds due 2030 and the CNY1,500,000,000 2.3 per cent. sustainability bonds due 2035 (collectively, the “**Bonds**”) of China Mengniu Dairy Company Limited (the “**Company**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated July 23, 2025. The listing of and the permission to deal in the Bonds is expected to become effective on July 31, 2025.

By order of the board of directors
China Mengniu Dairy Company Limited
Kwok Wai Cheong, Chris
Company Secretary

Hong Kong, July 30, 2025

As of the date of this announcement, the executive directors of the Company are Mr. Gao Fei and Ms. Wang Yan; the non-executive directors of the Company are Mr. Qing Lijun, Mr. Meng Fanjie, Mr. Wang Xi and Ms. Lillie Li Valeur; and the independent non-executive directors of the Company are Mr. Yih Dieter Lai Tak, Mr. Li Michael Hankin and Mr. Ge Jun.

* *For identification purpose only*