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蒙牛

CHINA MENGNIU DAIRY COMPANY LIMITED

中國蒙牛乳業有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2319)

MAJOR AND CONNECTED TRANSACTION COMPLETION OF DISPOSAL OF CMD SHARES

References are made to (i) the announcements of China Mengniu Dairy Company Limited (the “**Company**”) dated 6 August 2017 and 7 August 2017 in relation to the Disposal; (ii) the circular (the “**Circular**”) of the Company dated 11 August 2017 in relation to the Disposal; and (iii) the announcement of the Company dated 28 August 2017 in relation to the poll results of the EGM of the Company held on 28 August 2017. Capitalised terms used and not otherwise defined herein shall have the same meanings as ascribed to them in the Circular.

COMPLETION OF DISPOSAL OF CMD SHARES

The Board is pleased to announce that following the approval of the Independent Shareholders of the Disposal at the EGM held on 28 August 2017, all the conditions precedent to Completion under the Sale and Purchase Agreement have been satisfied, and Completion took place on 29 August 2017 in accordance with the Sale and Purchase Agreement.

By order of the Board
China Mengniu Dairy Company Limited
Jeffrey, Minfang Lu
Chief Executive Officer and Executive Director

Hong Kong, 29 August 2017

As at the date of this announcement, the Board comprises Mr. Jeffrey, Minfang Lu, Mr. Bai Ying and Ms. Wu Wenting as executive directors, Mr. Ma Jianping, Mr. Niu Gensheng, Mr. Tim Ørting Jørgensen and Mr. Filip Kegels as non-executive directors, Mr. Jiao Shuge (alias Jiao Zhen), Mr. Julian Juul Wolhardt, Mr. Zhang Xiaoya and Mr. Yau Ka Chi as independent non-executive directors.

* For identification purposes only