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## CHINA MENGNIU DAIRY COMPANY LIMITED

中國蒙牛乳業有限公司\*

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 2319)

### (1) COMPLETION OF BONUS ISSUE AND (2) ADJUSTMENTS TO SHARE OPTIONS

On 30 October 2015, an aggregate of 1,961,292,388 Bonus Shares were issued by the Company under the Bonus Issue.

The exercise price of the Share Options and the number of Shares to be allotted and issued upon full exercise of the subscription rights attaching to the outstanding Share Options are adjusted in the manner as described herein.

References are made to circular (the “**Circular**”) of China Mengniu Dairy Company Limited (the “**Company**”) dated 22 September 2015 and the announcement (the “**Announcement**”) of the Company dated 9 October 2015 in relation to the poll results of the extraordinary general meeting of the Company. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

#### NUMBER OF BONUS SHARES ISSUED

As disclosed in the Circular and the Announcement, the Bonus Issue was made on the basis of one (1) Bonus Share for every one (1) existing Share held by the Qualifying Shareholders on the Record Date, i.e. 19 October 2015. As at 19 October 2015, the Company had a total of 1,961,292,388 Shares in issue and therefore, on 30 October 2015, an aggregate of 1,961,292,388 Bonus Shares were issued by the Company under the Bonus Issue.

\* For identification purpose only

## ADJUSTMENTS TO SHARE OPTIONS

Pursuant to the terms of the share option scheme of the Company (the “**Share Option Scheme**”), the exercise price of the Share Options granted under the Share Option Scheme and the number of Shares to be allotted and issued upon full exercise of the subscription rights attaching to the 21,297,086 outstanding Share Options are adjusted (the “**Share Option Adjustments**”) in the following manner as a result of the Bonus Issue:

<b>Date of grant</b>	<b>Before Bonus Issue</b>		<b>After Bonus Issue</b>	
	<b>Number of Share Options outstanding</b>	<b>Exercise price of each Share Option</b>	<b>Number of Share Options outstanding</b>	<b>Exercise price of each Share Option</b>
23 November 2009	401,227	HK\$24.4	802,454	HK\$12.2
6 December 2010	28,000	HK\$22.8	56,000	HK\$11.4
10 October 2011	20,867,859	HK\$24.10	41,735,718	HK\$12.05

The abovementioned Share Option Adjustments satisfy the requirements of the Supplementary Guidance on Main Board Listing Rule 17.03(13) and the Note Immediately After the Rule issued by the Stock Exchange on 5 September 2005.

On behalf of the Board  
**China Mengniu Dairy Company Limited**  
**Sun Yiping**  
*Chief Executive Officer and Executive Director*

Hong Kong, 30 October 2015

*As at the date of this announcement, the Board comprises: Ms. Sun Yiping and Mr. Bai Ying as executive directors, Mr. Ning Gaoning, Mr. Yu Xubo, Mr. Niu Gensheng, Mr. Finn S. Hansen, Ms. Liu Ding and Mr. Christian Neu as non-executive directors, Mr. Jiao Shuge (alias Jiao Zhen), Mr. Julian Juul Wolhardt, Mr. Zhang Xiaoya, Mr. Wu Kwok Keung Andrew and Dr. Liao Jianwen as independent non-executive directors.*