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CHINA MENGNIU DAIRY COMPANY LIMITED

中國蒙牛乳業有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2319)

CLARIFICATION ANNOUNCEMENT

This announcement is made pursuant to Rule 13.52(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the **Listing Rules**).

Reference is made to the announcements of China Mengniu Dairy Company Limited (the **Company**) dated 3 August 2009 and 27 August 2009, and the Company's circular dated 7 August 2009 regarding appointments of directors of the Company.

The Company wishes to clarify that in addition to the directorships in the various companies held by Mr. Fang Fenglei as disclosed in the said announcements and circular of the Company, Mr. Fang is also an independent non-executive director of Central China Real Estate Limited, a company listed on the main board of the Stock Exchange of Hong Kong Limited (the **Stock Exchange**).

The biography of Mr. Fang Fenglei is amended as follows:

Fang Fenglei (方風雷)

Mr. Fang, aged 57, Chairman of HOPU Investment Management Co., Ltd. (**HOPU**) and Goldman Sachs Gaohua Securities Company Limited. Previously, Mr. Fang was a deputy CEO of China International Capital Corporation Limited and CEO of BOC International Holdings Limited and ICEA Finance Holdings Limited. He is also currently an independent non-executive director of Central China Real Estate Limited, a company listed on the main board of the Stock Exchange. Mr. Fang holds a Bachelor's degree in Chinese language and literature from Sun Yat-sen University.

Mr. Fang will enter into a service contract with the Company for a term of three years, subject to retirement by rotation and election at the general meeting of the Company. Mr. Fang will be entitled to a remuneration to be determined in accordance with the existing policies of the Company.

As at the date of this announcement, save as disclosed herein, Mr. Fang is not related to any directors, senior management or substantial or controlling shareholders of the Company. Under Part XV of the Securities and Futures Ordinance, Mr. Fang is deemed to have an interest in any shares in the Company in which HOPU has an interest. As of the date of this announcement, HOPU is interested in 347,600,000 shares in the Company, representing approximately 20.03% of the issued share capital of the Company.

Mr. Fang is not aware of any matters that are required to be disclosed pursuant to Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules or any other matters that need to be brought to the attention of the shareholders of the Company.

Details of all other newly appointed directors and re-designated directors have been set out in the Company's announcements dated 3 August 2009 and 27 August 2009, and the Company's circular dated 7 August 2009.

By order of the Board
China Mengniu Dairy Company Limited
Kwok Wai Cheong, Chris
Company Secretary

Hong Kong, 1 September 2009

As at the date of this announcement, the Board comprises: Mr. Niu Gensheng, Mr. Yang Wenjun, Mr. Yao Tongshan and Mr. Bai Ying as executive directors, Mr. Jiao Shuge (alias Jiao Zhen), Mr. Julian Juul Wolhardt, Mr. Ning Gaoning, Mr. Yu Xubo, Mr. Ma Jianping, Mr. Fang Fenglei as non-executive directors, Mr. Zhang Julin, Mr. Liu Fuchun and Mr. Zhang Xiaoya as independent non-executive directors.

* *For identification purposes only*