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China Mengniu Dairy Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2319)

ANNOUNCEMENT CHANGE OF COMPANY SECRETARY

The Board of Directors (the “**Board**”) of China Mengniu Dairy Company Limited (the “**Company**”) announces that Ms Wong Hoi Yan, Audrey (黃凱欣) has resigned as the Company Secretary of the Company with effect from 19 February 2005.

The Board further announces that Ms Lo Ka Wai, Claudia (盧嘉慧) was appointed as the Company Secretary of the Company with effect from 20 February 2005. Ms Lo is an associate member of the Hong Kong Institute of Certified Public Accountants.

By order of the Board
Lu Jun
Director

Hong Kong, 23 February 2005

As at the date of this announcement, the Board comprises:

Executive Directors

Mr. Niu Gensheng
Ms. Lu Jun
Mr. Sun Yubin
Mr. Yang Wenjun

Non-executive Directors

Mr. Jiao Shuge (alias Jiao Zhen)
Ms. Jin Yajuan, Lily
Mr. Liu Haifeng, David

Independent non-executive Directors

Mr. Li Jianxin
Mr. Wang Huaibao
Mr. Zhang Julin

Please also refer to the published version of this announcement in the (South China Morning Post)