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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



CHINA MENGNIU DAIRY COMPANY LIMITED

中國蒙牛乳業有限公司*

(Incorporated in the Cayman Islands with limited liability)

(the “Company”) (Stock Code: 2319)

HK\$4,862,600,000.00 3.08% CONVERTIBLE BONDS DUE 2026
(Debt Stock Code: 40946) (the “Bonds”)

Application has been made to The Stock Exchange of Hong Kong Limited for listing of, and permission to deal in, the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating

thereto dated November 23, 2021. The listing of and the permission to deal in the Bonds is expected to become effective on or about November 29, 2021.

By order of the board of directors
China Mengniu Dairy Company Limited
Kwok Wai Cheong, Chris
Company Secretary

Hong Kong, November 26, 2021

As at the date of this announcement, the board of directors of the Company comprises: Mr. Jeffrey, Minfang Lu and Mr. Meng Fanjie as executive directors; Mr. Chen Lang, Mr. Niu Gensheng and Mr. Simon Dominic Stevens as non-executive directors; and Mr. Jiao Shuge (alias Jiao Zhen), Mr. Julian Juul Wolhardt, Mr. Zhang Xiaoya and Mr. Yau Ka Chi as independent non-executive directors.

* *For identification purposes only*